August 2026

Risk profile (SRRI) *

1	2	3	4	5	6	7

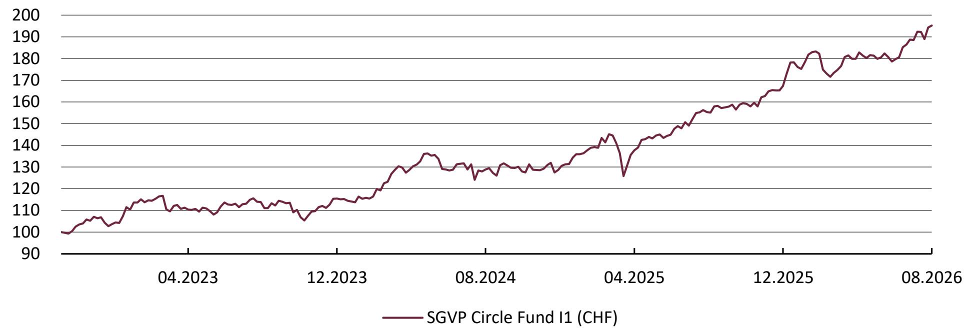
SGVP CIRCLE FUND

SG Value Partners AG ▪ Class I1 CHF

Investment strategy

The Fund pursues a dedicated deep value approach. It invests in listed companies worldwide that, according to the fund manager's analysis, trade at a significant discount to their calculated intrinsic value. Shares are selected according to a rational economic assessment of each company's business fundamentals. Short-term stock price fluctuations do not play a role in the decision-making process. The portfolio has virtually no overlap with widely used global equity indices. The fund offers weekly liquidity.

Net performance (indexed, in CHF)



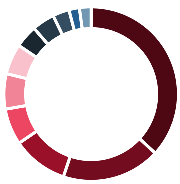
Fund data

Fund manager	SG Value Partners AG
Management company	PvB Pernet von Ballmoos AG
Custodian	BNP Paribas, Paris, Succursale de Zurich
Fund domicile	Switzerland
Asset class	Equity fund
Geographic focus	Global
Benchmark	none
SFDR classification	Article 6
Number of positions	98
Portfolio turnover rate p.a. in %	12-25
Fund currency	CHF
AuM in mn	52.46
End of fiscal year	31 December
Launch date of the fund	30.09.2022
Launch date of the share class	30.09.2022
Asset management fee p.a. in %	0.60
Ongoing charges in % **	0.97
Subscription and redemption spread (in favor of the fund) in %	0.30
Subscriptions / redemptions	weekly
Subscription / redemption cut-off time	Friday 12:00 / 12:00 CET
Share class	I1 CHF
Share class currency	CHF
Minimum investment	CHF 250'000
Restrictions	none
Distribution	accumulating
ISIN	CH1213047413
Valor	121304741
WKN	A3DU5B
Bloomberg ticker	SGCI1CH SW
Net asset value (NAV)	286.94
Distribution approval	CH,DE

Net performance in % (in CHF)

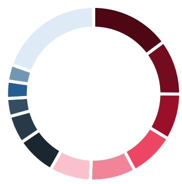
	1 Month	3 Months	YTD	2025	1 Year	3 Years % p.a.	5 Years % p.a.	ITD % p.a.
Fund	3.54	7.63	16.62	28.14	25.67	19.89	n.a.	18.60

Sectors in %



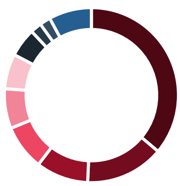
Industrials	36.86
Materials	18.31
Consumer Staples	10.33
Communication Services	6.74
Consumer Discretionary	6.54
Energy	5.66
Utilities	4.20
Financials	4.19
Information Technology	3.07
Real Estate	1.94
Cash	2.16

Countries in %



Japan	14.89
Italy	10.19
Brazil	8.57
Germany	8.49
France	8.45
United States	7.66
United Kingdom	7.33
Switzerland	5.20
China	3.34
Austria	3.24
Netherlands	3.06
Other	19.59

Currencies in %



EUR	36.12
JPY	14.57
USD	9.74
BRL	8.39
GBP	7.36
CHF	6.49
HKD	5.31
SAR	2.07
SEK	2.01
Other	7.94

Top 10 positions in %

TREVI - Finanziaria Industrial	1.33
thyssenkrupp AG	1.27
Marshalls PLC	1.24
Ultrapar Participacoes SA	1.22
COSCO SHIPPING Holdings Co Ltd	1.21
Wacker Neuson SE	1.21
Shibuya Corp	1.20
Stadler Rail AG	1.19
Rengo Co Ltd	1.19
Ayala Corp	1.18

* As per current BIB dated 08.01.2026

** The ongoing charges are based on an estimate as per 31.12.2025 and are subject to annual fluctuations

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