# National Skills Bulletin 2025





## **Employment Snapshot**

# 2.78 million

Number of persons in **employment** (quarter 4 2024)



+398,600 (16.7%)

compared to quarter 4 2019

38%

of employment was in the three largest sectors



382,500 persons

Health & welfare



332,300 persons

Industry

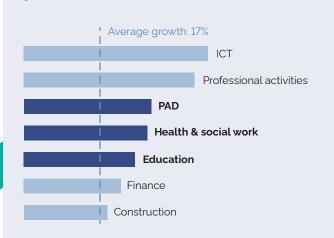


326,500 persons

Wholesale & retail

# Public sector-related employment was a key driver of employment growth

Sectors with **above average** employment growth (%), Q4 2019-Q4 2024



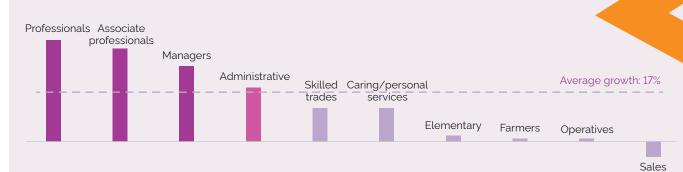
### Sectors particularly impacted by COVID-19 have not seen the same level of growth

Sectors with **below average** employment growth (%), Q4 2019-Q4 2024



## High-skilled roles were the main drivers of employment growth

Employment change by occupation (%), Q4 2019-Q4 2024



# Employment growth was concentrated at the higher ends of the NFQ



Employment change by education level (000s), Q4 2019-Q4 2024



# Females were a key driver of employment growth



Employment change by gender, Q4 2019 -Q4 2024

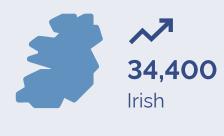


# Non-Irish workers were key in driving employment growth in the last year despite only accounting for a fifth of total employment

Employment by citizenship (%), Q4 2023 -Q4 2024



Employment change by citizenship, Q4 2023-Q4 2024





Source: SLMRU (SOLAS) analysis of CSO Labour Force Survey data

### **Snapshot of key occupations**



#### ICT



#### In demand

In ICT sector, but also finance and industry. Particular demand for AI and cybersecurity skills



#### **Shortage**

Software developers/engineers, IT analysts/engineers



#### Challenges

Job churn, AI displacement, US tariffs



#### **Business & financial**



#### In demand

Strong growth for these roles particularly in sustainable finance and regulatory & compliance activities

#### **Shortage**

None identified, but strong demand for those with technical, digital and business skills



#### Challenges

Al displacement, US tariffs, changing banking patterns



### Science & engineering



#### In demand

Across many areas including pharma, medical devices, energy, waste, education



#### Shortage

Scientists (analytical, process, medical), engineers (quality control/assurance, process, design, mechanical, electrical, automation) and technicians (manufacturing, maintenance, lab)



#### Challenges

US tariffs, need for upskilling workforce (e.g. AI, green skills)



#### Health & social care



#### In demand

The growing and ageing population means demand for these roles will continue



#### Shortage

Doctors (including GPs), nurses, healthcare assistants and care workers; also **potential shortages** for various therapists and healthcare professionals



#### Challenges

Government funding, ageing population



#### **Education**



#### In demand

The school-age population has been growing in recent years



#### **Shortage**

Subject-specific secondary teachers



#### Challenges

Demographic changes



#### **Other Craft**



#### In demand

Many of these jobs will be key to reaching climate targets e.g. for further development of off-shore energy and the insulation and maintenance of solar panels



#### **Shortage**

Welders/fabricators and issues for electricians and CNC programmers



#### Challenges

Upskilling/reskilling will be required to adapt to changes from increased digitalisation and automation



# Other - Hospitality and Transport & logistics



#### **Shortage**

Chefs, HGV drivers, bus/coach drivers



#### Challenges

Attractiveness of the job



#### Construction



#### In demand

Large strategic projects in housing, water, energy and transport, as detailed in the National Development Plan, will require a significant and sustained expansion of the construction workforce



#### **Shortage**

Civil engineers & construction project managers, quantity surveyors and carpenters with issues also noted for plumbers and CAD/BIM technicians



#### Challenges

Adapting to modern methods of construction and new technologies, access to finance, costs (materials, labour), planning and infrastructure capacity



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