

Investment Advisors

Management & Professional Liability Solutions from Intact



specialty solutions

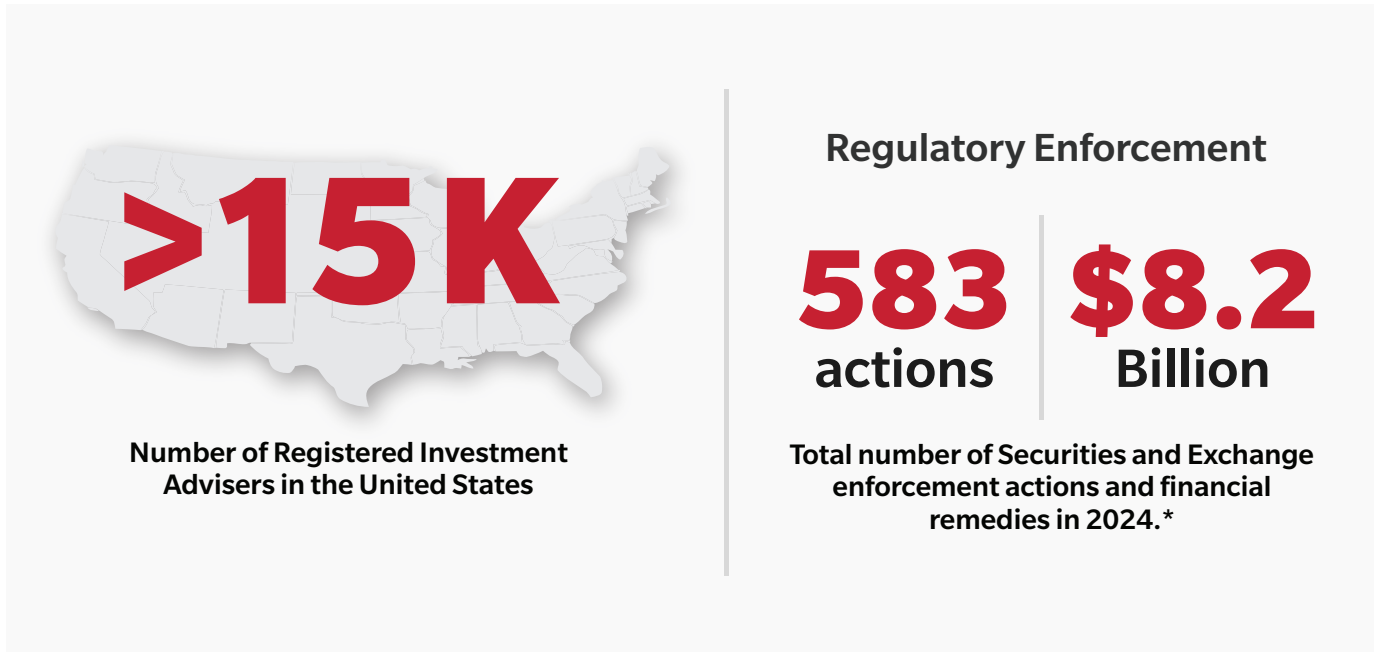
We can provide a modular, packaged solution offering **E&O, D&O, Fund, EPL, FLI, and Form 14 - FI Bond** coverage

Standard coverage form includes **Pre-Claim Defense Expenses** and broad definition of investment advisory services

Talk to us about adding **Cost of Correction** or **Mock Regulatory Compliance Exam Reimbursement** coverage

Social Engineering Fraud sublimit available through the Form 14 – FI Bond product

Investment Advisors by the Numbers

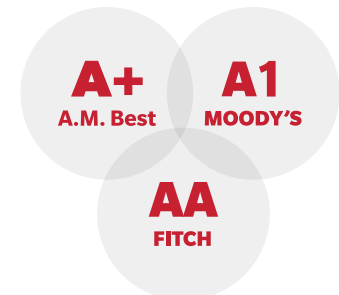


Send your **Investment Advisors** submissions to MLsubs@intactinsurance.com

We offer the following coverage lines:

- D&O
- E&O
- Fund
- EPL
- Fiduciary
- Form 14 – FI Bond
- Employed Lawyers

Click [here](#) for your Underwriter's contact information.



*Source: U.S. Securities and Exchange Commission, May 2024