

## FORM FOR INSURED PERSONS

# Selection of savings plan: Basis

### in the event of joining the Pension Fund or a change of savings plan

When you join the SVE, you have a choice of three savings plans: Basic, Comfort or Super. In the absence of written notification, the Basic plan shall apply. Thereafter, the Basic plan can be changed each year on 1 July, provided that an application is made to that effect by no later than 31 May.

#### Personal details

Surname and first name

Employer

Street

Date of entry (to be specified only when joining)

Postcode/town

Employee no.

#### Selected savings plan

I apply for the savings plan selected below:

☐ applicable from the date on which I join the SVE (notification no later than **30 days after the date of entry**)

☐ valid as of 1 July (the SVE must be notified no later than **31 May**)

|       | <input type="checkbox"/> <b>Basic</b> |         |       | <input type="checkbox"/> <b>Comfort</b> |         |       | <input type="checkbox"/> <b>Super</b> |         |       |
|-------|---------------------------------------|---------|-------|-----------------------------------------|---------|-------|---------------------------------------|---------|-------|
| Age   | Insured                               | Company | Total | Insured                                 | Company | Total | Insured                               | Company | Total |
| 18–24 | –                                     | –       | –     | –                                       | –       | –     | –                                     | –       | –     |
| 25–34 | <b>4,0</b>                            | 6,0     | 10,0  | <b>5,0</b>                              | 6,0     | 11,0  | <b>6,0</b>                            | 6,0     | 12,0  |
| 35–44 | <b>5,2</b>                            | 7,8     | 13,0  | <b>6,5</b>                              | 7,8     | 14,3  | <b>7,8</b>                            | 7,8     | 15,6  |
| 45–54 | <b>7,2</b>                            | 10,8    | 18,0  | <b>9,0</b>                              | 10,8    | 19,8  | <b>10,8</b>                           | 10,8    | 21,6  |
| 55–65 | <b>8,4</b>                            | 12,6    | 21,0  | <b>10,5</b>                             | 12,6    | 23,1  | <b>12,6</b>                           | 12,6    | 25,2  |
| 65–70 | <b>4,0</b>                            | 6,0     | 10,0  | <b>5,0</b>                              | 6,0     | 11,0  | <b>6,0</b>                            | 6,0     | 12,0  |

**Savings contributions are shown in the table as a percentage of the insured salary.** Risk contributions must also be made. These are the same for all savings plans and amount to 0.8% of the insured salary for you and 1.2% for the company.

Place/Date

Signature (by hand or digitally)

Please return the completed form to us by e-mail or post. Thank you.

**versichertenberatung@sve.ch | Sulzer Vorsorgeeinrichtung, Postfach, 8401 Winterthur, Switzerland**