

SERVICE PROVIDER LIST

INTESA SANPAOLO WEALTH MANAGEMENT – FIDEURAM DIRECT

Service Provider List

Service Provider	Purposes of the outsourcing services	Description of the Purpose	Personal data that may be shared/disclosed	Country from which the recipient may have access to the shared information
IT Solution Provider	Client identification process / Digital Signature	To identify the client in connection with the account opening	Personal data you provide when creating an account on the Platform, e.g. title, first name, last name, place and date of birth, email, country of residence, postal address, phone number, nationality, marital status, tax-related data, declaration of PEP and US person, professional status, revenues and assets, account purpose, identity card and/or passport, face recognition	France, Germany, Ireland, United Kingdom, US
IT Solution Provider	Email and phone number verification	Email and phone number verification to access to the Platform and for the multifactor identification	Encrypted email address and phone number	US
IT Banking Solution Provider	PSD2/Verification of Payee	To comply with PSD2 regulation and Instant Payment Regulation/VoP	First Name, Last Name, Email, IBAN, transactions	Luxembourg
Software solution provider	IT Security Control; Maintenance/Platform Management	IT Security Control during the onboarding process; Maintenance and Management of the Platform	Personal data you provide when creating an account on the Platform	Italy

October 2025 2/2