

SUPPLEMENT DATED 7 AUGUST 2026 TO THE BASE LISTING PARTICULARS DATED 6 MARCH 2026



KINGSPAN SECURITIES (IRELAND) DESIGNATED ACTIVITY COMPANY
(incorporated with limited liability in the Republic of Ireland)

guaranteed by

KINGSPAN GROUP PLC
and certain other companies in the Group

EUR 3,000,000,000 Euro Medium Term Note Programme

This supplement (the "**Supplement**") has been prepared in connection with the EUR 3,000,000,000 euro medium term note programme (the "**Programme**") established by Kingspan Securities (Ireland) Designated Activity Company (the "**Issuer**") and jointly and severally guaranteed by Kingspan Group plc and certain other companies in the Group (together, the "**Guarantors**"). This Supplement is supplemental to, forms part of and must be read and construed in conjunction with, the base listing particulars dated 6 March 2026 (the "**Base Listing Particulars**") which constitute "base listing particulars" for the purposes of the listing of the Notes (as defined in the Base Listing Particulars) on the Global Exchange Market ("**GEM**") of the Irish Stock Exchange plc, trading as Euronext Dublin ("**Euronext Dublin**").

Unless otherwise defined in this Supplement, terms defined in the Base Listing Particulars have the same meaning when used in this Supplement. To the extent that there is any inconsistency between any statement in this Supplement and any other statement in the Base Listing Particulars, the statements in this Supplement will prevail.

Application has been made to Euronext Dublin for the approval of this Supplement as supplementary listing particulars for the purposes of the listing of the Notes on GEM.

The purpose of this Supplement is to (i) incorporate by reference into the Base Listing Particulars the unaudited condensed consolidated financial statements of the Group as at and for the six-month period ended 30 June 2026, together with the notes thereto (the "**H1 2026 Interim Financial Statements**"); and (ii) update the "Significant/Material Change" information in relation to the Parent and the Group.

IMPORTANT NOTICES

Each of the Issuer and the Guarantors accepts responsibility for the information contained in this Supplement and declares that, to the best of their knowledge, the information contained in this Supplement is in accordance with the facts and this Supplement makes no omission likely to affect its import.

Information which is updated by reference to one section of the Base Listing Particulars may be repeated or referred to in other sections of that document. Accordingly, to the extent that there is any inconsistency between: (a) any statement in this Supplement or any statement incorporated by reference into the Base Listing Particulars by this Supplement; and (b) any other statement in, or incorporated by reference into, the Base Listing Particulars, the statements in (a) above will prevail.

Save as disclosed in this Supplement or in any document incorporated by reference in this Supplement, no other significant new factor, material mistake or inaccuracy relating to the information included in the Base Listing Particulars has arisen or been noted, as the case may be, since the publication of the Base Listing Particulars.

Copies of this Supplement and the Base Listing Particulars are available for viewing on the website of Euronext Dublin (<https://www.euronext.com/en/markets/dublin>).

This Supplement does not constitute an offer to sell or the solicitation of an offer to buy any Notes in any jurisdiction to any person to whom it is unlawful to make the offer or solicitation in such jurisdiction.

Except as otherwise expressly set out herein, the web links included in this Supplement are included for information purposes only and the websites and their content are not incorporated into, and do not form part of, this Supplement or the Base Listing Particulars.

UPDATES TO THE BASE LISTING PARTICULARS

With effect from the date of this Supplement, the information appearing in, or incorporated by reference into, the Base Listing Particulars shall be amended and/or supplemented in the manner described below:

1. INCORPORATION BY REFERENCE

The following document, which has previously been published by the Group, is incorporated by reference in, and forms part of, this Supplement in its entirety and, by virtue of this Supplement, forms part of the Base Listing Particulars:

- (a) the H1 2026 Interim Financial Statements, as set out on pages 14 to 38 and the disclosure concerning Alternative Performance Measures, as set out on pages 39 to 44 of the Group's Half-Yearly Financial Report for the period ended 30 June 2026, which can be found at <https://www.kingspangroup.com/content/dam/kingspan-group-website/documents/2026-reports---presentations/kgr-interim-statement-hy-2026.pdf>.

A copy of the document specified above as containing information incorporated by reference in the Base Listing Particulars by this Supplement is available for inspection on the Group's website at <https://www.kingspangroup.com/en/investors/debt-investors> for so long as Notes are listed and admitted to trading on the GEM.

For the avoidance of doubt (i) unless specifically incorporated by reference into the Base Listing Particulars by this Supplement, information contained on the website does not form part of this Supplement or the Base Listing Particulars; and (ii) any documents which are themselves incorporated by reference in the documents incorporated by reference in the Base Listing Particulars by this Supplement shall not form part of this Supplement or the Base Listing Particulars.

2. AMENDMENTS TO THE BASE LISTING PARTICULARS

Paragraph (7) under the heading "*Significant/Material Change*" on page 135 of the Base Listing Particulars shall be deleted in its entirety and replaced with the following:

- "7. There has been no significant change in the financial performance or financial position of the Parent and the Group since 30 June 2026 and there has been no material adverse change in the prospects of the Parent and the Group since 31 December 2025."