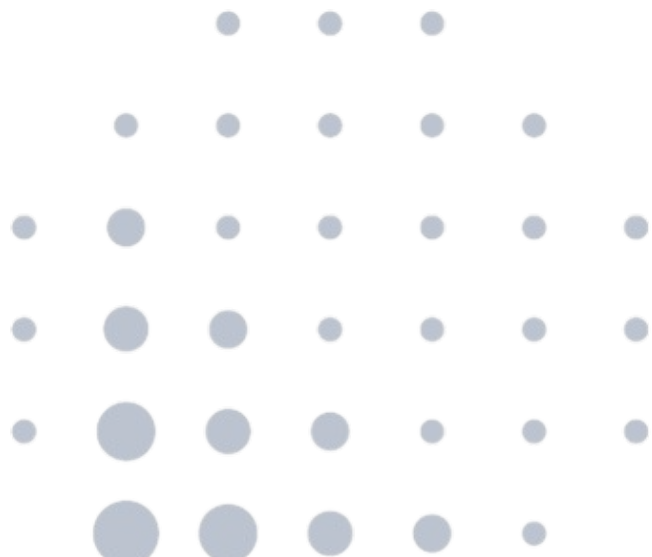




Full Year Report

Partner Product | 2025





LUKB Smart Farming– Powered by The Singularity Group

The LUKB Smart Farming strategy rebounded +4.1% (CHF) in Q4 2025. The Data Analytics & AI theme was the main driver with Bioanalytical companies Bruker, Illumina and Thermo Fisher posting strong gains.

Nonetheless the strategy closed the year with a –3.3% return in Swiss Francs as the currency's sharp appreciation in the first half of the year took its toll (–14% impact). In dollar terms the strategy has indeed delivered a +10.7% return.




In 2025, the Robotic Equipment & Automation theme, which accounts for ⅔ of the allocation was the top performer. Top contributors include automation and sensor manufacturer – Siemens, farm technology specialist – GEA, and smart irrigation system provider – Valmont.



The Seeds, Biologicals and Additives theme marginally detracted while the Data Analytics & AI theme declined in spite of its year-end rally. The largest detractor this year was satellite connectivity provider – Iridium (now exited) as mounting competition from rival Starlink, in its non-agriculture related activities weighed on its outlook.

Please find the complete Full Year 2025 Report with a TSG market commentary and our innovation positioning for 2026 [on our website](#).



More information & contact

 +41 43 558 71 79
 info@singularity-group.com
 www.singularity-group.com

 @thesingularitygroup
 @seekingsingularity