



KANORIA CHEMICALS & INDUSTRIES LIMITED

Registered Office :
KCI Plaza, 6th Floor
23C, Ashutosh Chowdhury Avenue
Kolkata-700 019
Tel : +91-33-4031-3200
CIN : L24110WB1960PLC024910
E-mail : calall@kanoriachem.com
Website : www.kanoriachem.com

Date: 5th August, 2025

To, The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: KANORICHEM	To, The Secretary, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Script Code: 506525
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Dear Sir,

Sub: Newspaper Publication with respect to intimation regarding Dispatch of Postal Ballot Notice

We would like to inform you that the Company has on 4th August 2025 completed electronic transmission of Postal Ballot Notice to the members of the Company whose names appear in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories, on Friday, 25th July 2025.

Pursuant to the provisions of Regulations 30, 47 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Copies of Newspaper Publication confirming dispatch of Postal Ballot Notice. The same was published in Financial Express (English) & Ekdin (Bengali) on 5th August, 2025.

This is for your information and records.

Thanking you,

Yours sincerely,
For Kanoria Chemicals & Industries Limited

Pratibha Jaiswal
Company Secretary

Encl. : as above

KNR CONSTRUCTIONS LIMITED

CIN: L74210TG1995PLC130199
Regd. Office : KNR House , 3rd & 4th Floor, Plot No: 114,
Phase-I, Kavuri Hills, Hyderabad - 500033.
Ph: 040-40268759 / 61/62, Fax: 040-40268760;
website : knrcl.com; E-mail : investors@knrcl.com

NOTICE [For the attention of the Equity Shareholders of the Company] Transfer of Equity shares of the Company to Investor Education and Protection Fund

This notice is published pursuant to the provisions of Section 124(6) of the Companies Act, 2013 (the Act) read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the rules) as amended from time to time.

The rules inter alia provides that shares in respect of which dividend has not been paid or claimed for seven consecutive years or more, are required to be transferred to the Demat Account of IEPF authority.

Complying with the requirements of the rules, the Company has communicated individually to the respective shareholders at their registered address whose shares are due to be transferred in the month of October 2025 to the IEPF Authority (for the unclaimed dividend for the FY 2017-18) and the full details of such shareholders including their folio number or DP ID-Client ID are also made available on the website of the Company www.knrcl.com.

In case the Company does not receive any valid claim from the shareholders by 14th September 2025, the Company shall, in order to comply with the requirements as set out in the rules, initiate necessary steps to transfer the shares held by the concerned shareholders to the Demat account of IEPF Authority by the due date as per the procedure stipulated in the Rules and without further notice in the following manner:

In case of shareholders holding shares in

- Physical form: The Company would be issuing new share certificate(s) in lieu of the original share certificate(s) held by them for the purpose of dematerialization and transfer of shares to the Demat account of the IEPF authority and upon such issue, the original share certificate(s) which are registered in the name of the original shareholders shall automatically stand cancelled and be deemed non-negotiable.

- Dematerialized form: The Company shall inform the depository by way of corporate action for transfer of shares lying in their demat account in favour of the demat account of the IEPF authority.

Shareholders may also note that both the unclaimed dividend and corresponding shares transferred to IEPF authority including all benefits accruing on such shares, if any, can be claimed back by them from IEPF authority after following the procedure prescribed under the Rules which are on the website www.iepf.gov.in

For any queries/information on the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agent, M/s Link Intime India Private Limited, Unit: KNR Constructions Limited, C-101, 247 park, LBS Mark, Vikhroli (W), Mumbai-400083. Ph: 022-4918 6000/6270 email: iepf.shares@linkintime.co.in

By order of the Board
Sd/-
Haritha Varanasi
Company Secretary

Place : Hyderabad
Date : 04-08-2025



KANORIA CHEMICALS & INDUSTRIES LIMITED

CIN : L24110WB1960PLC024910 Tel.No.033-40313200

Registered Office : "KCI Plaza" 23C, Ashutosh Chowdhury Avenue, Kolkata-700019
Website: www.kanoriachem.com Email: investor@kanoriachem.com

POSTAL BALLOT NOTICE AND E-VOTING INFORMATION

NOTICE is hereby given pursuant to Sections 108 and 110 of the Companies Act, 2013 ("the Act") and other applicable provisions, if any, of the Act and Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 ("Rules"), and the circulars issued by the Ministry of Corporate Affairs ("MCA Circulars") in this regard and all other applicable laws and Regulations, to seek the approval of the shareholders of the Company through Postal Ballot by voting through electronic means ("remote e-voting") for passing of following resolutions as set out in the Postal Ballot Notice dated 29th July 2025.

Special Resolution:

1. To consider and approve dilution and divestment of 100% shareholding of the Company in its material subsidiary.

In compliance with the MCA Circulars, this Postal Ballot Notice has been sent through electronic mode on 4th August 2025, to those Members whose e-mail addresses are registered with the Company's RTA/Depository Participant(s) as on 25th July 2025 ("Cut-off Date"). The Postal Ballot Notice is also available on the Company's website at www.kanoriachem.com, websites of the Stock Exchanges, i.e. BSE Limited, www.bseindia.com and National Stock Exchange of India Limited, www.nseindia.com and on the website of NSDL, www.evoting.nsdl.com.

The documents referred to in Postal Ballot notice are available for inspection and members seeking inspection can send an email to investor@kanoriachem.com. The voting rights of the Members shall be in proportion to the shares held by them in the paid-up Equity Share Capital of the Company as on Friday, 25th July 2025 ("Cut-off date"). The remote e-voting period commences from 9.00 A. M. (IST) on Tuesday, 5th August 2025 and ends at 5.00 P. M. (IST) on Wednesday, 3rd September 2025. The e-voting module shall be disabled by NSDL thereafter. Once the vote on the resolution are cast by the Member, he/she shall not be allowed to change it subsequently.

In case the e-mail address of a Member is not registered with the Company/Registrar and Share Transfer Agent/Depository Participant(s) then please follow the below process to register the same:-

i. In case shares are held in physical mode, please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to the RTA, C B Management Services (P) Limited at rtat@cbmsl.com.

ii. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, Client Master Statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to the RTA, C B Management Services (P) Limited at rtat@cbmsl.com.

The results of the Postal Ballot will be announced within 2 (two) working days of the conclusion of the remote e-voting. The said results along with the Scrutinizer's Report will be intimated to BSE Limited and National Stock Exchange of India Limited. Additionally, the results will also be uploaded on the Company's website www.kanoriachem.com and on the website of NSDL www.evoting.nsdl.com.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 022 - 4886 7000 or send a request at evoting@nsdl.com.

By Order of the Board
For Kanoria Chemicals & Industries Limited
Sd/-
Pratibha Jaiswal
Company Secretary
Date: 4th August 2025
Place: Kolkata
Membership No. ACS 33981

"IMPORTANT"

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INITIAL PUBLIC OFFERING OF EQUITY SHARES OF TATA CAPITAL LIMITED ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II AND II-A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the UDRHP- I)

TATA CAPITAL

TATA CAPITAL LIMITED

Our Company was incorporated as 'Primal Investments & Finance Limited' as a public limited company under the Companies Act, 1956, pursuant to the certificate of incorporation dated March 8, 1991, issued by the Additional Registrar of Companies, Maharashtra at Bombay and commenced its operations pursuant to a certificate for commencement of business dated April 1, 1991, issued by the Additional Registrar of Companies, Maharashtra at Bombay. Subsequently, the name of our Company was changed to 'Tata Capital Limited' and a fresh certificate of incorporation consequent to name change dated May 8, 2007, issued by the Registrar of Companies, Maharashtra at Mumbai. For further details of changes in the name of our Company and the registered office, see "History and Certain Corporate Matters - Brief History of our Company" on page 361 of the Updated Draft Red Herring Prospectus - I dated August 4, 2025 ("UDRHP- I").

Registered and Corporate Office: 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India; Tel: +91 022 6606 9000; Website: www.tatacapital.com;
Contact person: Ms. Sarita Kamath, Chief Legal and Compliance Officer & Company Secretary of our Company; E-mail: investors@tatacapital.com; Corporate Identity Number: U65990MH1991PLC060670

THE PROMOTER OF OUR COMPANY: TATA SONS PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO 475,824,280 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF TATA CAPITAL LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 210,000,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[•] MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 265,824,280 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[•] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 230,000,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[•] MILLION BY TATA SONS PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER") AND UP TO 35,824,280 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[•] MILLION BY INTERNATIONAL FINANCE CORPORATION ("INVESTOR SELLING SHAREHOLDER") (THE PROMOTER SELLING SHAREHOLDER ALONG WITH THE INVESTOR SELLING SHAREHOLDER, COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

THIS OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH (CONSTITUTING UP TO [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) AGGREGATING UP TO ₹[•] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [•]% AND [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company, in consultation with the Book Running Lead Managers may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹1,000,000 provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees Bidding in the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 721 of the UDRHP- I. The UDRHP- I has been filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges under Chapter IIA of the SEBI ICDR Regulations.

This public announcement is being made in compliance with the provisions of Regulation 59C(9) and 59C(10) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the UDRHP- I with SEBI and the Stock Exchanges on August 4, 2025. Pursuant to Regulation 59C(9) and 59C(10) of the SEBI ICDR Regulations, the UDRHP- I filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.tatacapital.com and on the website of the Book Running Lead Managers ("BRLMs"), i.e. Kotak Mahindra Capital Company Limited, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, HDFC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), J.P. Morgan India Private Limited and SBI Capital Markets Limited at <https://investmentbank.kotak.com>, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtml/citigroupglobalscreen1.htm, www.hdfcbank.com, www.sbiaps.com, www.icicisecurities.com, www.iiflcap.com, www.jpmi.com and www.sbics.com, respectively. Our Company hereby invites the public to give their comments on the UDRHP- I filed with SEBI and the Stock Exchanges, with respect to disclosures made in the UDRHP- I. The members of the public are requested to send a copy of the comments to SEBI and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this UDRHP- I. Specific attention of the investors is invited to "Risk Factors" beginning on page 45 of the UDRHP- I.

Any decision to invest in the Equity Shares described in the UDRHP- I may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.

For details of the share capital and capital structure, the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 106 of the UDRHP- I. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters - Brief History of our Company" on page 361 of the UDRHP- I.

BOOK RUNNING LEAD MANAGERS TO THE OFFER					
kotak [®] Investment Banking	AXIS CAPITAL	BNP PARIBAS	citi [®]	HDFC BANK We understand your world	HSBC
Kotak Mahindra Capital Company Limited 1 st Floor, 27 BKC, Plot No. C – 27 "G" Block, Bandra Kurla Complex Bandra (East), Mumbai-400 051 Maharashtra, India Telephone: +91 22 4336 0000 E-mail: tatacapital ipo@kotak.com Investor Grievance ID: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	Axis Capital Limited 1 st Floor, Axis House C-2, Wadia International Centre P.B. Marg, Worli, Mumbai-400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: tatacapital ipo@axiscap.in Investor Grievance ID: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Ankit Bhatia SEBI Registration Number: INM000012029	BNP Paribas 1 st North Avenue, Maker Maxity Bandra-Kurla Complex, Bandra (E), Mumbai-400 051, Maharashtra, India Telephone: +91 22 3370 4000 E-mail: DL.TataCapital.IPO@bnpparibas.com Investor Grievance ID: indiainvestors.care@asia.bnpparibas.com Website: www.bnpparibas.co.in Contact Person: Mahabir Kochar SEBI Registration Number: INM000011534	Citigroup Global Markets India Private Limited First International Financial Centre (FIFC), 12 th Floor, C-54 & 55, G-Block Bandra Kurla Complex, Bandra East Mumbai - 400 098, Maharashtra, India Telephone: +91 22 6175 9999 E-mail: tatacapital ipo@citi.com Investor Grievance ID: investors.cgmlb@citi.com Website: www.online.citibank.co.in/rhtml/citigroupglobalscreen1.htm Contact Person: Karishma Asrani SEBI Registration Number: INM000010718	HDFC Bank Limited Investment Banking Group Unit no. 701, 702 and 702-A, 7 th floor Tower 2 and 3, One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai - 400 013, Maharashtra, India Telephone: +91 22 3395 8233 E-mail: tel.ipo@hdfcbank.com Investor Grievance ID: Investor.redressal@hdfcbank.com Website: www.hdfcbank.com Contact Person: Bharti Ranga / Souadeg Ghosh SEBI Registration Number: INM000011252	HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road Fort, Mumbai - 400 001 Maharashtra, India Telephone: +91 22 6864 1289 E-mail: tatacapital ipo@hsbc.co.in Investor Grievance E-mail: investorgrievance@hsbc.co.in Website: www.business.hsbc.co.in Contact Person: Harsh Thakkar / Harshit Tayal SEBI Registration Number: INM000010353
BOOK RUNNING LEAD MANAGERS TO THE OFFER					REGISTRAR TO THE OFFER
ICICI Securities	IIFL CAPITAL	J.P.Morgan	SBICAPS Complete Investment Banking Solutions	MUFG	
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025, Maharashtra, India Telephone: +91 22 6807 7100 Email: tatacapital ipo@icicisecurities.com Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact Person: Tanya Tiwari SEBI Registration Number: INM000011179	IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24 th floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013 Maharashtra, India Telephone: +91 22 4646 4728 E-mail: tatacapital ipo@iiflcap.com Investor Grievance ID: ig.ib@iiflcap.com Website: www.iiflcap.com Contact Person: Nishita Mody/ Pawan Kumar Jain SEBI Registration Number: INM000010940	J.P. Morgan India Private Limited J.P. Morgan Tower, Off CST Road, Kalina Santacruz (East), Mumbai - 400 098 Maharashtra, India Telephone: +91 22 6157 3000 E-mail: TataCapital.IPO@jpmorgan.com Investor Grievance ID: investorsmb.jpmi@jpmorgan.com Website: www.jpmi.com Contact Person: Kritvee Bastawala / Avinash Anand SEBI Registration Number: INM000002970	SBI Capital Markets Limited 1501, 15 th Floor, A & B Wing G Block, Parinee Crescenzo Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4006 9807 E-mail: tatacapital ipo@sbicaps.com Investor Grievance e-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact Person: Kristina Dias SEBI Registration Number: INM000003531	MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, 247 Park, 1 st Floor, L.B.S. Marg, Vikhroli West, Mumbai - 400 083 Maharashtra, India Telephone: +91 810 811 4949 Investor Grievance ID: tatacapital ipo@in.mpmf.mufg.com Website: https://in.mpmf.mufg.com/ Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the UDRHP- I.

Place: Mumbai, Maharashtra
Date: August 4, 2025

TATA CAPITAL LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares ("Offer") and has filed the UDRHP- I with SEBI and the Stock Exchanges on August 4, 2025. The UDRHP- I is available on the website of the SEBI at www.sebi.gov.in, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively, the website of the Company at www.tatacapital.com; and the website of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, HDFC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), J.P. Morgan India Private Limited and SBI Capital Markets Limited at <https://investmentbank.kotak.com>, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtml/citigroupglobalscreen1.htm, www.hdfcbank.com, www.business.hsbc.co.in, www.icicisecurities.com, www.iiflcap.com, www.jpmi.com and www.sbics.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 45 of the UDRHP- I. Potential investors should not rely on the UDRHP- I filed with SEBI and the Stock Exchanges, and should rely on their own examination of our Company and the Offer, including the risks involved, for making any investment decision.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This public announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) within the United States solely to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (b) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Adfactors 329/25

SUN PHARMA ADVANCED RESEARCH COMPANY LIMITED



Regd. Office: Plot No. 586/1, Savli GIDC Estate, Manjusrar 391775,
District: Vadodara, Gujarat, India
Corporate Office: 17-B, Mahal Industrial Estate, Mahakali Caves Road,
Andheri (E), Mumbai 400 093.
Tel: (91-22) 6645 5685 CIN: L73100GJ2006PLC047837
Website: www.sparc.life Email: secretarial@sparcmail.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

The Unaudited Financial Results of Sun Pharma Advanced Research Company Limited ("SPARC") for the quarter ended June 30, 2025 ("Q1 FY 26 Results") have been filed with the Stock Exchanges as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Q1 FY 26 Results are available on Company's website, <https://sparc.life/>, and also on the websites of the Stock Exchanges, i.e., www.bseindia.com and www.nseindia.com

For and on behalf of the Board
Dilip S. Shanghvi
Chairman
Mumbai, August 04, 2025

Scan the Quick Response (QR) code to access the Q1 FY 26 Result.



TBO Tek Limited

CIN: L74999DL2006PLC155233
Regd. Office: E-78, South Extension Part I, New Delhi-110049, India
Tel. No: +91 124 499 8999, Email: corporatesecretarial@tbo.com, Website: www.tbo.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) FOR THE QUARTER ENDED JUNE 30, 2025

The Board of Directors of the Company at their meeting held on August 04, 2025, approved the unaudited financial results (standalone and consolidated) ("Results") of the Company, for the quarter ended on June 30, 2025.

The Results along with the Limited Review Report are available on the Stock Exchanges website at www.bseindia.com & www.nseindia.com and are also posted on the Company's website at www.tbo.com, which can be accessed by scanning the Quick Response Code.

For and on behalf of the

