

Sam McCombe

Partner in Melbourne

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Sam has over 18 years' of experience advising founder/family businesses, corporate clients and private equity funds on corporate finance and M&A transactions.

He advises clients on the sell-side and buy-side of M&A transactions, private capital and strategic reviews. His experience includes sell-side and buy-side advisory, financial due diligence and financial modelling for Australian and international clients.

Sam has an impressive array of deal experience predominantly across Consumer, Transport and Healthcare markets, including RACV's investment in Nationwide, the sale of PresCare's residential aged care assets, numerous transactions acting for McMillan Shakespeare, several sell-side roles the Food & Beverage space and several projects within the Wesfarmers group.

Engagement Experience —

- RACV's investment in Nationwide Towing and Transport.
- Sale of PresCare's Residential Aged Care assets.
- MMS's acquisition of Plan Tracker.
- Bunzl's acquisition of ContainIt.
- Remedy Kombucha's partial sell down to Lion Nathan.
- Equity and debt capital raising for Moon Dog Craft Brewery.
- Sale of Mountain Goat Beer to Asahi.
- Energy Australia's purchase of Ecogen Energy.
- A private consortium's investment in Endota Spa.
- Halo Foods' acquisition of Omniblend.
- EBI's acquisition of Spendless Shoes
- Swisse Wellness' acquisition of Azpa Pharmaceuticals.
- EBI's acquisition of Novo, a 130 store women's fashion business.
- Cyrus Capital's bid for Virgin Australia.
- Several engagements with large ASX listed corporates to prepare or review financial models supporting corporate development.
- Sale & recapitalisation process for Rivet, a national specialised transport business.
- Valuation of a premium food manufacturer & brand for a minority buy out.



Qualifications & Memberships —

- Member, CA ANZ
- Graduate Diploma Applied Finance, Kaplan
- Bachelor of Commerce / Arts, University of Melbourne



McGrathNicol

Sam McCombe Partner in Melbourne

- Sale of Cubbie Station, Australia's largest irrigated cotton farming operation.
- Allegion's acquisition of Lemaar