

Courtney Roe

Partner in Sydney

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Courtney is a Chartered Accountant and accredited Business Valuation Specialist with over twelve years' corporate finance experience. Courtney specialises in the valuation of businesses, equity interests and intellectual property for commercial and contentious purposes. She also has extensive broader transaction experience, including due diligence advisory, sell-side assistance and financial modelling experience.

Courtney has a proven track record of delivering high quality outcomes for a wide range of clients, from large listed corporates to private businesses and private equity clients. She has had exposure to a wide variety of industries such as retail, manufacturing, financial services, technology services and software, media, mining and professional services.

Engagement Experience —

- Valuation assistance for HOYTS Group to assist with year-end goodwill impairment testing.
- Independent Expert's Report for Benitec Biopharma Limited, a clinical-stage biotechnology company previously listed on the ASX, in relation to a proposed re-domiciliation of Benitec's head entity from Australia to the United States, to be implemented via a Scheme of Arrangement.
- Indicative valuation of a private equity firm's equity investment in a provider of cloud-based, intelligent virtual assistant technology solutions, involving the consideration and valuation of two different share classes with significantly different rights attaching to each.
- Market valuation of 100% of the equity in high growth, alternate, non-bank provider of short-term loans predominantly to property developers for tax purposes.
- Advisory assistance and market valuation of a minority interest in the equity of an Australian fashion retail business to assist with negotiations as part of a mediation process.
- Purchase price allocations for tax and accounting purposes for a range of listed / previously listed companies and large corporate clients including Washington H Soul Pattinson's acquisition of Aquatic Achievers, Mundipharma's acquisition of Rye Pharmaceuticals, McPherson's acquisition of Home Appliances, Catapult's acquisition of United States – based XOS Technologies Inc. and Ireland – based Playertek, and Pureprofile's acquisition of Cohort.
- Financial due diligence in respect of the merger of two listed investment companies.
- Pre-lend due diligence for a well-known Australian fashion label.

Qualifications & Memberships —

- Accredited Business Valuation Specialist with CA ANZ
- Member, CA ANZ
- Graduate Certificate of Chartered Accounting Foundations, Deakin University
- Bachelor of Business (Finance & Management), University of Technology, Sydney
- Sustainability and Climate-Related Financial Reporting Certificate, RMIT University



McGrathNicol