

Alex Kealley

Partner in Perth

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A dynamic and trusted leader, Alex brings over 15 years' experience guiding clients through large, corporate transactions including mergers, acquisitions, divestments and strategic partnerships. Alex is recognised for his deep technical expertise, commercial acumen and exceptional ability to build trusted relationships.

Alex specialises in advising both private and public mid-market companies working closely with owners, company directors, boards and executive teams to navigate complex transaction environments and unlock long-term value for shareholders.

He has a proven track-record of delivering successful transaction outcomes for clients across a diverse range of sectors. These include industrials, energy, healthcare, consumer products, food & beverage, automotive, technology and financial services.

Engagement Experience —

M&A Advisory

- Sale of specialised energy services provider, Catalpa Group, to Symphony Infrastructure Partners & Blackstone.
- Sale of CAPS Australia, Australia's largest independent distributor of air compression and power generation equipment to Ingersoll Rand Inc.
- Sale of software services provider, Last Yard, to Software Combined Group.
- Sale of A1 Rubber, Australia's largest manufacturer of recycled rubber flooring products, to Straight Bat Private Equity.
- Sale of Wilson's Pipe Fabrication, a specialised fabrication and on-site O&G services company, to ASX-listed Duratec Australia Ltd.
- Sale of specialised food manufacturer, Mrs Mac's, to United Petroleum.
- Sale of specialised consumer services business, Family Pet Care, to ASX-listed InvoCare Ltd.
- 'Carve-out' and sale of the Automotive Component and Accessories Division of ASX-listed AMA Group Limited to Amotiv Ltd (f.k.a GUD Holdings Ltd).
- Sale of inSight Clinical Imaging to IMED Radiology.
- Sale of residential aged care provider, Berrington Care, to Bethanie Inc.
- Acquisition of Australian automotive parts supplier, ACM Parts, by ASX-listed AMA Group Ltd.
- Sale of telecommunication services provider, Datatel, to ASX-listed Southern Cross Electrical Engineering Ltd.



Qualifications & Memberships —

- Member, CA ANZ
- Bachelor of Commerce (Accounting & Finance), University of Western Australia



McGrathNicol