



illimity Bank S.p.A. - Registered Office Via Soperga no. 9, Milano
Share Capital Euro 54,513,905.72 fully subscribed and paid in
Milano-Monza-Brianza-Lodi Business Register - REA MI no. 2534291
Tax Code no. 03192350365 – Representative of the VAT Group “illimity” N. 12020720962
ABI Code 03395 - Enrolled in the Register of Banks no. 5710
Parent Company of the Group illimity Bank S.p.A. enrolled in the Banking Groups Register no. 245
Web site: www.illimity.com

NOTICE OF THE PUBLICATION OF DOCUMENTS

Milan, 23 March 2023 – In view of the ordinary Shareholders’ Meeting of illimity Bank S.p.A. to be held on 20 April 2023 in single call, we inform that the following documents have been made available at the registered office of the Bank in Milan, via Soperga no. 9, on the web site www.illimity.com (section *Governance / Shareholders and BoD Meetings*) and at the authorized storage mechanism “1INFO Storage” (www.1info.it), according to terms set forth by applicable laws: the Annual Report 2022 of illimity Bank S.p.A. – comprising the consolidated financial statements and the parent company’s draft financial statements as at 31 December 2022 and relevant annexes –, the Independent Auditors’ Reports and the Audit and Internal Control Committee’s Report (all in ESEF format).

Since 20 March 2023 (i) the Consolidated Non–Financial Statement as at 31 December 2022, pursuant to Legislative Decree no. 254/2006, and (ii) the 2022 Report on Corporate Governance and Ownership Structure have been available to Shareholders.