

illimity Bank S.p.A. - Registered Office Via Soperga no. 9, Milano
Share Capital Euro 54,690,661.10 fully subscribed and paid in
Milano-Monza-Brianza-Lodi Business Register - REA MI no. 2534291
Tax Code no. 03192350365 – Representative of the VAT Group “illimity” No. 12020720962
ABI Code 03395 - Enrolled in the Register of Banks no. 5710
Parent Company of the Group illimity Bank S.p.A. enrolled in the Banking Groups Register no. 245
Web site: www.illimity.com

NOTICE OF THE PUBLICATION OF DOCUMENTS

Milan, 22 March 2024 – In view of the ordinary Shareholders’ Meeting of illimity Bank S.p.A. to be held on 24 April 2024 in single call, we inform that the following documents have been made available at the registered office of the Bank in Milan, via Soperga no. 9, on the web site www.illimity.com (section *Governance / Shareholders and BoD Meetings*) and at the authorized storage mechanism “1INFO Storage” (www.1info.it), according to terms set forth by applicable laws:

- the Notice of call;
- The Explanatory Report by the Board of Directors on the items 1 on the agenda;
- The Explanatory Report by the Board of Directors on the items 2 and 3 on the agenda, with annex:
 - the Annual Report 2023 of illimity Bank S.p.A. – comprising the consolidated financial statements and the parent company’s draft financial statements as at 31 December 2023 and relevant annexes –, the Independent Auditors’ Reports and the Audit and Internal Control Committee’s Report, all in ESEF format and courtesy format (pdf);
 - the Consolidated Non-Financial Statement as at 31 December 2023, pursuant to Legislative Decree no. 254/2006;
 - the 2023 Report on Corporate Governance and Ownership Structure;
- The Explanatory Report by the Board of Directors on the items: 4 and 5 on the agenda, with annex *Report on the 2024 Remuneration Policy and Compensation Paid in 2023*, 6 on the agenda, with annex Information document prepared pursuant to art. 114-*bis* of the Italian Legislative Decree no. 58/1998 as amended (*Testo Unico della Finanza*, “TUF”) and art. 84-*bis* of the Issuers Regulation, and 7 on the agenda;
- the proxy form and voting instructions to Computershare S.p.A. as Designated Representative pursuant to Article 135-*undecies* of the TUF.

It should be noted that the financial statements and/or the summary statements of illimity Bank’s subsidiaries and affiliated companies pursuant to article 2429, paragraphs 3 and 4, of the Italian Civil Code, will be available at the registered office of the Bank from 9 April 2023.