

illimity Bank S.p.A. - Registered Office Via Soperga no. 9, Milano  
Share Capital Euro 54,513,905.72 fully subscribed and paid in  
Milano-Monza-Brianza-Lodi Business Register - REA MI no. 2534291  
Tax Code no. 03192350365 – Representative of the VAT Group “illimity” N. 12020720962  
ABI Code 03395 - Enrolled in the Register of Banks no. 5710  
Parent Company of the Group illimity Bank S.p.A. enrolled in the Banking Groups Register no. 245  
Web site: [www.illimity.com](http://www.illimity.com)

## NOTICE OF THE PUBLICATION OF DOCUMENTS

*Milan, 20 March 2023* – In view of the ordinary Shareholders’ Meeting of illimity Bank S.p.A. to be held on 20 April 2023 in single call, we inform that the following documents have been made available at the registered office of the Bank in Milan, via Soperga no. 9, on the web site [www.illimity.com](http://www.illimity.com) (section *Governance / Shareholders and BoD Meetings*) and at the authorized storage mechanism “1INFO Storage” ([www.1info.it](http://www.1info.it)), according to terms set forth by applicable laws:

- the Notice of call;
- The Explanatory Report by the Board of Directors on the items 1 and 2 on the agenda, with annex:
  - the Annual Report 2022 of illimity Bank S.p.A. – comprising the consolidated financial statements and the parent company’s draft financial statements as at 31 December 2022 and relevant annexes –, the Independent Auditors’ Reports and the Audit and Internal Control Committee’s Report (all in courtesy format - pdf);
  - the Consolidated Non-Financial Statement as at 31 December 2022, pursuant to Legislative Decree no. 254/2006;
  - the 2022 Report on Corporate Governance and Ownership Structure;
- The Explanatory Report by the Board of Directors on the items 3 and 4, with annex *Report on the 2022 Remuneration Policy and Compensation Paid in 2022*, and 5 on the agenda,
- the proxy form and voting instructions to Computershare S.p.A. as Designated Representative pursuant to Article 135-*undecies* of the Italian Legislative Decree no. 58/1998 as amended (*Testo Unico della Finanza*, “TUF”).

It should be noted that the financial statements and/or the summary statements of illimity Bank’s subsidiaries and affiliated companies pursuant to article 2429, paragraphs 3 and 4, of the Italian Civil Code, will be available at the registered office of the Bank from 5 April 2023.