

**illimity Bank S.p.A.**

Registered Office Via Soperga no. 9, Milano  
Share Capital Euro 54.789.379,31 (fully subscribed and paid in)  
Milano Business Register - REA MI no. 2534291 –ABI Code 03395 –  
Tax Code no. 03192350365 – Enrolled in the Register of Banks no. 5710  
Sole shareholder company and member of the Group Banca Ifis S.p.A., enrolled in the Banking Groups  
Register no. 53, subject to the direction and coordination of Banca Ifis S.p.A.

**CONVENING OF THE ANNUAL GENERAL MEETING**

Pursuant to article 10, paragraph 4 of the corporate Bylaws of the Company, the Shareholders are hereby informed that the ordinary Shareholders' Meeting is hereby convened to be held on 14 April 2026 at 03:00 p.m. (CET), at the Company's registered office in Milan, Via Soperga no. 9, to resolve on the following

**AGENDA**

**1. Financial Statements as of 31 December 2025:**

- 1.1) **Approval of the individual and consolidated financial statements as of 31 December 2025;**
- 1.2) **Allocation of the profit for the year;**
- 1.3) **Offset of the negative reserve named "Extraordinary Contribution Reserve Law No. 199/2025" against the "Non-distributable Reserve—Windfall Tax pursuant to Art. 26, paragraph 5-bis, Decree Law No. 104/2023," by reducing the amount of the latter from Euro 27.350.489 to Euro 19.829.105;**

**resolutions pertaining thereto and arising therefrom.**

**2. Remuneration policies for members of the corporate bodies, employees and collaborators of the Banca Ifis Banking Group, including the personnel of illimity Bank S.p.A.: resolutions pertaining thereto and arising therefrom.**

**3. Resolutions regarding the composition of the Board of Directors: amendment to the number of Board Directors.**

**4. Any other business.**

**Participation Procedures**

To facilitate the proceedings of the Shareholders' Meeting, the virtual meeting room will be open starting from 02:30 p.m., in order to allow the verification of the identity and entitlement of Shareholders and their proxies.

Shareholders wishing to be represented in the Meeting must grant a written proxy in accordance with applicable laws. The proxy form may be sent to the Company via registered mail with return receipt to the registered office in Milan, Via Soperga no. 9, or to the certified e-mail address: [illimity@pec.illimity.com](mailto:illimity@pec.illimity.com).

The Chair of the Meeting is responsible for verifying the validity of single proxies and, more generally, the entitlement to attend the Meeting. The proxy form must include voting instructions on all or some of the items on the agenda and it is effective only for proposals on which voting instructions are provided.

No provisions are made for voting by correspondence or by using electronic means.

Milan, 17 March 2026

The Chairman  
Ernesto Fürstenberg Fassio