

ILLIMITY ALONGSIDE LA SIA AS GLOBAL COORDINATOR AND EGA FOR ITS LISTING ON THE EURONEXT GROWTH MILAN MARKET

Milan, 7 August 2023 - illimity Bank S.p.A. (“**illimity**” or the “**Bank**”) has been acting as Euronext Growth Advisor (EGA) and Global Coordinator as part of the process for the listing on the Euronext Growth Milan stock market of La SIA (“**La SIA**”, the “**Company**”, ticker: **LASIA**), an engineering company specialising in the design of infrastructure critical for strategic operators in the telco, mobility, civil and energy industries.

The Company today received confirmation of the listing of its ordinary shares on the Euronext Growth Milan market. Trading will begin on Wednesday 9 August.

The placement received a solid expression of interest from investors, especially international investors, to the extent that the Company was able to close the book-building process earlier than anticipated. Consistent with this, the shareholders decided to amend the offering, subscribing only to the capital increase, which was extended to 6 million euro through the issue of 1,666,500 ordinary shares at a price of 3.6 euro each.

The Company’s post-money capitalisation will be 20.4 million euro.

Since its foundation in 2004, La SIA has been characterised by a particular propensity towards innovation as well as by the significant emphasis it places on its organisation, which over time has been structured on the model of the big players in which the Company’s founders have their origins, and that of the large strategic operators which make up its customer base. The Company was one of the country’s first movers to introduce BIM (Building Information Modelling) methodology, which is now a paradigm of design and which will be a prerogative for access to the funds of the EU’s National Recovery and Resilience Plan allocated to its sector.

The Company posted a production value of 15.45 million euro at 31 December 2022 and an EBITDA margin of 22.6%, achieving growth of ca. 36% in its turnover over the past three years.

Today’s operation, which forms part of illimity’s Capital Markets activities, is the seventh IPO on the EGM (Euronext Growth Milan) carried out by its Investment Banking Division since it began operations.

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illimity Bank S.p.A.

illimity is the high-tech banking group founded and headed by Corrado Passera that was created with the aim of responding to specific market needs by way of an innovative and specialist business model. More specifically, illimity extends financing to high-potential SMEs, purchases distressed corporate loans and services these through its platform ARECneprix and provides digital direct banking services through *illimitybank.com*. illimity SGR, which sets up and manages alternative investment funds, is also a member of the Group. The story of the illimity Group began in January 2018 with the launch of the special purpose acquisition company SPAXS S.p.A., which ended with a record 600 million euro being raised on the market. SPAXS subsequently acquired Banca Interprovinciale S.p.A., with the resulting merger between the two giving rise to “illimity Bank S.p.A.” which has been listed on the Italian Stock Exchange since 5 March 2019 (ticker “ILTY”), first on the MTA exchange and since September 2020 on the STAR segment. The banking group, headquartered in Milan, can already count on over 885 employees and ended the first half of 2023 with assets of around 6.7 billion euro.