THE FIRST HALF OF 2013

FIRST HALF OF 2013 SEES RESULT IMPROVE – TURNAROUND AT EBIT LEVEL REMAINS AN AMBITIOUS TARGET FOR THE YEAR AS A WHOLE

DEAR SHAREHOLDERS,

The Adval Tech Group's result for the first half of 2013 represents an improvement on the first half of 2012. With total income of CHF 139.4 million (1H 2012: CHF 144.9 million), the Group generated operating profit before depreciation, interest and tax (EBITDA) of CHF 11.9 million, corresponding to an increase of 20% year-on-year (1H 2012: CHF 9.9 million). The EBITDA margin thus rose from 6.8% to 8.5%. Operating profit before interest and tax (EBIT) amounted to CHF 2.8 million (1H 2012: CHF 0.7 million).

At CHF -0.9 million, the overall company result, which includes extraordinary expenses for restructuring programmes amounting to CHF 1.0 million, also showed a noticeable improvement on the previous year (1H 2012: CHF -7.7 million).

In the first half of 2013, the Adval Tech Group invested CHF 4.3 million in property, plant and equipment, primarily for the metal and plastic components business in the automotive market. The Group increased its cash flow from operating activities to CHF 5.9 million, while free cash flow rose to CHF 1.0 million (1H 2012: CHF 0.5 million).

At the end of the first half of 2013, net operating working capital – trade accounts receivable, inventories, trade accounts payable – stood at CHF 42.8 million (December 31, 2012: CHF 41.6 million). As a result, the ratio of net operating working capital to total income, calculated on the basis of the last twelve months, improved from 17.8 to 17.1%. The Group's efforts to improve this important balance sheet ratio have paid off.

SEGMENT RESULTS

Components

In the Components segment (metal and plastics) the total income of CHF 105.6 million was around CHF 5 million below the year-back figure of CHF 110.8 million. In currency-adjusted terms, the decline amounts to around CHF 10 million. The segment posted EBITDA of CHF 7.0 million, maintaining the same level as the previous year (1H 2012: CHF 7.0 million). The EBITDA margin therefore improved by 0.3 percentage points to 6.6% (1H 2012: 6.3%).

The Group company Styner+Bienz FormTech AG (Switzerland) had a positive impact on the result of the Components segment.

Molds

The Molds segment posted total income for 1H 2013 of CHF 36.2 million which is CHF 1.0 million below the year-back figure of CHF 37.2 million. By contrast, EBITDA improved significantly from CHF 2.3 million in 1H 2012 to CHF 3.9 million in 1H 2013. The EBITDA margin was 10.8% (1H 2012: 6.2%)

The cost-cutting measures announced at AWM Mold Tech AG in Muri (Switzerland) in 2012 had a positive impact on the result for the first time. The performance of the Group company FOBOHA GmbH in Haslach (Germany) in terms of sales, earnings and new orders remains encouraging.

NEW ORDERS

For customers in the automotive sector in particular, Adval Tech offers a very attractive package for the production of metal and plastic components, with Switzerland as a tried-and-tested production location, a low-cost plant in Hungary and production facilities in the US and China (plastic components). Thus, the Adval Tech Group has recently won several promising new orders, while at the same time raising its profile as a direct supplier to automotive manufacturers in the premium segment.

In the mold-making sector, Adval Tech is expanding its range under the FOBOHA brand in order to further enhance its power, together with the Components segment, as a one-stop shop for selected areas of application. The Adval Tech Group is also striving to achieve greater market penetration for FOBOHA's cube technology.

LIQUIDITY

In line with its new strategy, the Adval Tech Group is concentrating on mold making and on selected activities in the components business. In July 2013, the Group sold its business in Mexico (Omni Manufacturing Services S.A. de C.V., Querétaro) and its medical technology activities in China (Adval Tech Medical (Suzhou) Co. Ltd.) to the US company Phillips-Medisize.

Adval Tech is also involved in talks regarding the sale of a property no longer required for operations in Canton Aargau (Switzerland), and properties in Xiamen (China). Once all transactions have been completed, the Group expects a reduction in net debt. This will put Adval Tech in a better starting position from which to develop the Group.

The existing credit agreement with two Swiss banks was renegotiated in June 2013. The term of the agreement was extended until mid-2014.

OUTLOOK

As announced at the financial statements press conference in April 2013, during the current financial year, the Adval Tech Group will be concentrating its efforts on reducing its debt and improving its operating result. The primary objective for 2013 is to achieve a turnaround at EBIT level. The numerous restructuring and cost-cutting measures initiated in the operating business are absolutely essential for the Group's long-term success.

With a significantly simpler Group structure, a clear focus and rigorous cost management, Board of Directors, Group Executive Management and all staff at Adval Tech Group are working tirelessly to achieve the objectives set.

In light of the general market and economic trend, the Group expects the positive performance in the first half of 2013 to be followed by a fairly difficult period in the second half of the year. The sale of the subsidiaries in Mexico and China will also lead to an annualized decline in sales by between CHF 25 million and CHF 30 million. Efforts to further reduce costs will continue. The planned launch of product operations for numerous new projects in the second half of 2013 may entail special expenses. The aim of achieving a turnaround on the level of EBIT in time for the 2013 annual financial statements is therefore an ambitious one.

We would like to thank our customers, suppliers and business partners for the good working relationships we have with them and particularly wish to thank our staff for their sterling efforts.

We would also like to thank you, our esteemed shareholders. Your loyalty and trust create the basis for the Adval Tech Group to enjoy future success.

Niederwangen, August 2013

Willy Michel
Chairman of the Board of Directors

René Rothen
Chief Executive Officer

KEY SEMI-ANNUAL FIGURES OF THE ADVAL TECH GROUP

CHF million	1st half of 2013	2nd half of 2012	1st half of 2012
Total income			
– Group	139.4	134.8	144.9
– Components segment	105.6	107.5	110.8
– Molds segment	36.2	30.4	37.2
EBITDA			
Operating earnings before depreciation	11.9	7.0	9.9
– in % of total income	8.5	5.2	6.8
– Components segment	7.0	3.5	7.0
– Molds segment	3.9	1.8	2.3
EBIT			
Operating earnings	2.8	-4.3	0.7
– in % of total income	2.0	-3.2	0.5
Net result			
Net result for the year	-0.9	-7.6	-7.7
– in % of total income	-0.7	-5.7	-5.3
Cash flow and capital expenditure			
Cash flow from operations	5.9	7.3	0.3
Operative free cash flow	1.0	0.6	0.5
Free cash flow	1.0	0.6	0.5
Capital expenditure	-4.3	-6.1	-3.8
Number of employees (full-time equivalents)			
as per balance sheet date	2,117	2,239	2,521
– Components segment	1,745	1,876	2,086
– Molds segment	356	345	415

SEMI-ANNUAL FINANCIAL STATEMENTS

The unaudited semi-annual financial statements of the Adval Tech Group have been prepared in accordance with the accounting principles published in the annual report 2012 and corresponding to Swiss GAAP FER 12. They do not include all the information provided by the consolidated annual financial statements and should therefore be read and interpreted in the context of the annual report 2012.

CONSOLIDATED BALANCE SHEET

CHF 1,000	Notes	**6/30/2013**	**12/31/2012**
Liquid assets		17,248	16,193
Trade accounts receivable	5	51,560	40,502
Other receivables	6	10,599	8,290
Advanced payments to suppliers		2,369	1,783
Inventories and work in progress		38,996	38,987
Tangible fixed assets held for sale	7	12,024	11,989
Prepaid expenses and accrued income		3,096	2,306
Total current assets		**135,892**	**120,050**
Tangible fixed assets		97,598	100,295
Financial assets		3,540	3,390
Intangible assets		9,467	9,230
Assets from employer's contribution reserves	14	2,668	2,884
Deferred tax assets		3,025	2,774
Total fixed assets		**116,298**	**118,573**
Total assets		**252,190**	**238,623**
Trade accounts payable	8	25,562	28,465
Short-term interest-bearing liabilities	9	121,447	121,542
Other short-term liabilities	10	23,266	11,421
Prepaid income and accrued expenses	11	19,386	14,863
Short-term provisions		1,105	1,194
Accrued current income taxes		389	978
Total short-term liabilities		**191,155**	**178,463**
Long-term interest-bearing liabilities		0	0
Other long-term liabilities		406	535
Long-term provisions		2,940	3,081
Deferred tax liability		2,948	2,704
Total long-term liabilities		**6,294**	**6,320**
Total liabilities		**197,449**	**184,783**
Share capital		14,600	14,600
Capital reserves		146,809	146,805
Treasury stock		0	0
Translation differences		-16,135	-17,961
Retained earnings / accumulated losses		-90,533	-89,604
Total shareholders' equity		**54,741**	**53,840**
Total liabilities and shareholders' equity		**252,190**	**238,623**

CONSOLIDATED INCOME STATEMENT

CHF 1,000	Notes	1st half of 2013	1st half of 2012
Net turnover	12	**134,172**	**133,479**
Total income	12	**139,357**	**144,882**
Cost of materials and services	13	-60,503	-62,004
Personnel expenses	14	-44,369	-48,700
Other operating expenses		-22,607	-24,306
Operating expenses		**-127,479**	**-135,010**
Operating earnings before depreciation (EBITDA)		**11,878**	**9,872**
Depreciation		-9,050	-9,126
Operating earnings (EBIT)		**2,828**	**746**
Net financial income	15	-1,792	-4,389
Ordinary result		**1,036**	**-3,643**
Extraordinary result	16	-1,004	-1,612
Net result before income taxes		**32**	**-5,255**
Income taxes		-963	-2,487
Net result after income taxes		**-931**	**-7,742**

The attached explanatory notes are part of the consolidated semi-annual financial statements of the Adval Tech Group.

SHAREHOLDERS' EQUITY

1st half of 2012 CHF 1,000	Share capital	Capital reserves	Treasury stock	Translation differences	Ret. earnings acc. losses	Total share-holders' equity
At January 1, 2012	**14,600**	**146,810**	**-26**	**-18,684**	**-74,228**	**68,472**
Net result after income taxes	0	0	0	0	-7,742	-7,742
Translation differences	0	0	0	1,259	0	1,259
Increase of share capital	0	0	0	0	0	0
Dividend	0	0	0	0	0	0
Transfers	0	0	0	0	0	0
Purchase/sale of treasury stock	0	-5	26	0	0	21
At June 30, 2012	**14,600**	**146,805**	**0**	**-17,425**	**-81,970**	**62,010**

1st half of 2013 CHF 1,000	Share capital	Capital reserves	Treasury stock	Translation differences	Ret. earnings acc. losses	Total share-holders' equity
At January 1, 2013	**14,600**	**146,805**	**0**	**-17,961**	**-89,604**	**53,840**
Net result after income taxes	0	0	0	0	-931	-931
Translation differences	0	0	0	1,828	0	1,828
Increase of share capital	0	0	0	0	0	0
Dividend	0	0	0	0	0	0
Transfers	0	0	0	0	0	0
Purchase/sale of treasury stock	0	4	0	0	0	4
At June 30, 2013	**14,600**	**146,809**	**0**	**-16,137**	**-90,535**	**54,741**

The share capital of Adval Tech Holding Ltd is divided into 730,000 registered shares (nominal value CHF 20 each, fully paid up). The Adval Tech Group held no own shares as at June 30, 2013 (June 30, 2012: 0 own shares, December 31, 2012: 0 own shares).

The attached explanatory notes are part of the consolidated semi-annual financial statements of the Adval Tech Group.

CONSOLIDATED CASH FLOW STATEMENT

CHF 1,000	1st half of 2013	1st half of 2012
Net result after taxes	**-931**	**-7,742**
Depreciation on tangible fixed assets	8,336	8,590
Depreciation on on intangible assets	714	536
Increase (+) / decrease (-) in long-term and short-term provisions	-277	1,543
Increase (+) / decrease (-) in provision for deferred taxes (net positions)	-11	1,409
Gain (-) / loss (+) on sales of tangible fixed assets	-309	-23
Other transactions with no impact on liquidity	205	1,603
Cash provided by operating activities before change in net current assets	**7,727**	**5,916**
Increase (-) / decrease (+) in receivables	-10,910	-3,654
Increase (-) / decrease (+) in inventories	740	-2,154
Increase (-) / decrease (+) in prepaid expenses and accrued income	-2,939	820
Increase (+) / decrease (-) in trade accounts payable	-4,036	-3,022
Increase (+) / decrease (-) in other short-term liabilities, prepaid income and accrued expenses	15,348	2,353
Cash provided by operating activities	**5,930**	**259**
Capital expenditure	-4,254	-3,762
Income from sales of tangible fixed assets	483	5,866
Investments in financial assets	-480	-709
Income from sales of financial assets	368	8
Investments in intangible assets	-1,094	-1,115
Cash used for investing activities	**-4,977**	**288**
Free cash flow	**953**	**547**
Purchase (-) / sale (+) of treasury stock	-44	26
Increase (+) / decrease (-) in short-term debt	-96	-7,926
Increase (+) / decrease (-) in long-term debt	0	-182
Cash provided by financing activities	**-140**	**-8,082**
Translation differences	242	-16
Change in liquid assets	**1,055**	**-7,551**
Liquid assets on June 30	17,248	14,416
Liquid assets on January 1	16,193	21,967
Change in liquid assets	1,055	-7,551

The attached explanatory notes are part of the consolidated semi-annual financial statements of the Adval Tech Group.

NOTES

1. SEASONAL INFLUENCES

The Adval Tech Group operates in various industrial sectors an markets. Seasonal influences in the individual sectors and markets on the consolidated semi-annual financial statements are not significant in total.

2. CHANGES TO THE SCOPE OF CONSOLIDATION

In the first half of 2013 no changes in the Adval Tech Group's scope of consolidation occurred.

The following changes occurred in the Adval Tech Group's scope of consolidation in the first half of 2012:

As of the beginning of January 2012, AWM Mold Service US Inc. and FOBOHA US Inc., both in Beverly, MA, USA, were merged. The new company is known as FOBOHA US Inc. It sells and markets injection molds in North America.

In May 2012 Styner+Bienz FormTech AG, Niederwangen, and AWM Plast Tech AG, Merenschwand merged with retroactive effect to January 1, 2012. The merged company is known as Styner+Bienz FormTech AG. The activities at the Muri site, in particular the development and marketing of plastic components for the automotive industry, will be continued in unchanged form.

In January 2012, Adval Tech Medical (Suzhou) Co. Ltd. was established in Suzhou, China. This company focuses on the volume production of plastic components for the medical industry.

3. EXCHANGE RATES

Consolidation-relevant exchange rates relative to the reporting currency CHF:

	Average 1st half of 2012	Average 2nd half of 2012	Average 1st half of 2013
BRL	0.4993	0.4629	0.4607
CNY	0.1468	0.1499	0.1498
EUR	1.2046	1.2055	1.2292
HKD	0.1196	0.1221	0.1206
THB	0.0297	0.0304	0.0313
USD	0.9284	0.9467	0.9361

	on June 30, 2012	on December 31, 2012	on June 30, 2013
BRL	0.4628	0.4457	0.4307
CNY	0.1524	0.1453	0.1524
EUR	1.2010	1.2073	1.2295
HKD	0.1242	0.1178	0.1217
THB	0.0302	0.0296	0.0303
USD	0.9639	0.9133	0.9438

4. ITEMS WITH MATERIAL ESTIMATES BY MANAGEMENT AND RISKS

Items with material estimates by the management and the principal risks are fundamentally unchanged from the 2012 financial statements. They are listed in notes 1.1 and 2 of the 2012 financial report.

The Adval Tech Group is exposed to various financial risks in the context of its business activities, such as currency risks, interest rate risks, credit risks and liquidity risks. It seeks through systematic management to minimize any adverse effects of such fluctuations on its financial results.

5. TRADE ACCOUNTS RECEIVABLE

Trade accounts receivable rose by CHF 11.1 million in the first semester of 2013. They rose by CHF 4.0 million in the Components Segment and by CHF 6.6 million in the Molds Segment. Of the trade accounts receivable, CHF 8.7 million was overdue on the balance sheet date (December 31, 2012: CHF 10.2 million), including CHF 1.9 million which was overdue by more than 90 days (December 31: CHF 3.9 million).

6. OTHER RECEIVABLES

The other trade accounts receivable increased by CHF 2.3 million in the first half of 2013. Two thirds of this increase originated from the Molds segment, while the rest was attributable to the Components segment. Other receivables comprise claims arising from services not directly related to operating activities, as well as balances consisting of value added tax and other taxes and balances owed to social institutions.

7. INVENTORIES AND WORK IN PROGRESS

The property, plant and equipment held for sale relate to one property in Muri (Aargau, Switzerland) and one property in Xiamen (China). The decision to sell these properties surplus to operational requirements was taken in the second half of 2012. The sale process for both properties is under way. As at the balance sheet date, no impairment was required to the property plant and equipment held for sale.

8. TRADE ACCOUNTS PAYABLE

Trade accounts payable decreased by CHF 2.9 million in the first half of 2013. Of these, CHF 1.7 million originated from the Components segment, while the Molds segment and the central units accounted for CHF 0.6 million each.

9. SHORT-TERM AND LONG-TERM INTEREST-BEARING LIABILITIES

CHF 1,000	6/30/2013	12/31/2012
Short-term interest-bearing liabilities to third parties	121,344	121,344
Short-term leasing liabilities to third parties	103	198
Short-term interest-bearing liabilities	**121,447**	**121,542**
Long-term interest-bearing loans to third parties	0	0
Long-term leasing liabilities to third parties	0	0
Long-term interest-bearing liabilities	**0**	**0**
Total interest-bearing liabilities	**121,447**	**121,542**

Third-party interest-bearing current loans are based primarily on a credit agreement concluded in January 2012 with two big Swiss banks. This agreement provides for a maximum credit facility of CHF 120 million over a period of 18 months. The granting of fixed advances under the agreement is subject to various conditions (covenants). The covenants relate to the following key financial indicators: minimum equity of the group, minimum EBITDA to be achieved by the group for 2012 and 2013, and minimum available liquidity. These covenants were all adhered to as at mid-2013. A major shareholder of Adval Tech Holding Ltd has granted the syndicate banks a guarantee for half of the amount of the credit facility.

At the beginning of June, negotiations on the replacement or extension of the credit agreement had largely been completed. The relevant agreements are due to be signed in mid-August 2013 (cf. Note 19).

10. OTHER CURRENT LIABILITIES

Other current liabilities increased by CHF 11.8 million compared with December 31, 2012. This increase essentially relates to higher advance payments by customers for tool manufacturing orders in the Molds segment.

11. ACCRUED EXPENSES AND DEFERRED INCOME

Accrued expenses and deferred income increased by CHF 4.5 million in the first half of 2013. The increase largely originates from the Components segment.

12. SEGMENT RESULTS

CHF 1,000	Components Segment		Molds Segment		Other units and eliminations		Group	
	1st half of 2013	1st half of 2012	1st half of 2013	1st half of 2012	1st half of 2013	1st half of 2012	1st half of 2013	1st half of 2012
Net turnover from third parties and related parties	103,812	102,530	30,360	30,949	0	0	134,172	133,479
Total income from third parties and related parties	105,235	110,525	33,870	37,147	252	-2,790	139,357	144,882
Intragroup revenues	369	237	2,290	91	7,005	7,739	9,664	8,067
Total income	**105,604**	**110,762**	**36,160**	**37,238**	**-2,407**	**-3,118**	**139,357**	**144,882**

The level of business in the individual segments is described on pages 3 and 4.

13. COST OF GOODS SOLD AND THIRD-PARTY SERVICES

The cost of goods sold and third-party services decreased by CHF 1.5 million compared with the first half of 2012. At 43.4%, the share of materials and third-party services in the company's performance in the first half of 2013 was 0.6 percentage points higher than in 1H 2012 (42.8%). The proportion of materials increased in the Components segment and declined slightly in the Molds segment.

14. PERSONNEL EXPENSES

In the first half of 2013, personnel expenses were down by CHF 4.3 million on 1H 2012. In comparison with 1H 2012, the Group's average head-count fell by 363 full-time equivalents to 2113. The Components segment accounted for roughly two thirds of these. In the first half of 2013, a Swiss company from the Molds segment paid the employer's contributions for the staff pension scheme from the existing employer's contribution reserves. This explains the decrease in assets from the employer's contribution reserves. This decrease was recognized in the income statement under personnel expenses.

15. FINANCIAL RESULT

CHF 1,000	1st half of 2013	1st half of 2012
Interest earned	163	193
Currency gains	2,194	2,653
Gains on derivative financial instruments	5	2
Other financial income	24	348
Total financial income	**2,386**	**3,196**
Interest paid	-1,640	-1,789
Currency losses	-2,047	-5,553
Unrealized transaction differences	134	830
Losses on derivative financial instruments	-75	-28
Other financial expenses	-550	-1,045
Total financial expenses	**-4,178**	**-7,585**
Net financial income	**-1,792**	**-4,389**

In the first half of 2013, the net financial result depressed the income statement by CHF 2.6 million less than in 1H 2012. This is largely due to the fact that the exchange rate trend was more favourable than in 2012: in 1H 2012 foreign exchange differences depressed the income statement by just over CHF 2 million, whereas in the first half of 2013 the result was a small currency gain of CHF 0.2 million.

The lower level of other financial expenses in comparison with 1H 2013 is primarily attributable to lower costs in connection with group financing.

16. EXTRAORDINARY RESULT

The expenditure reported under this position relates on the one hand to expenses for the sale of the sites in China (medical technology) and Mexico and on the other hand to restructuring programmes in China (merger of the Xiamen and Suzhou sites (components business) and of the Shanghai and Suzhou sites (tool manufacturing)).

17. INCOME TAXES

On the basis of the remuneration rules, a proportion of the variable remuneration of the Executive Management for 2012 is paid in shares of Adval Tech Holding AG. At least 20% of the variable remuneration must be taken in shares. On a voluntary basis, up to 100% of the variable remuneration can be taken in shares. A total of 299 registered shares (previous year: 180 registered shares) were allocated to Executive Management for the 2012 variable remuneration.

The shares allocated, which are legally transferred to the entitled individuals, may not be sold for a five-year blocking period. The allocated shares' market value of CHF 0.05 million was deferred as personnel expenses as of December 31, 2012. The additional shares were purchased in the first half of 2013.

18. TRANSACTIONS WITH RELATED PARTIES

Persons and companies deemed to be related parties were unchanged in the first half of 2013. The complete list is included in note 36 to the 2012 consolidated financial statements.

The following business transactions were material in the first half of 2013:

- In the financial statements as at June 30, 2013, liabilities toward related parties amounted to CHF 0.6 million (as at December 31, 2012: CHF 1.5 million).
- As at June 30, 2013, receivables from related parties amounted to CHF 0.05 million (December 31, 2012: CHF 0.3 million).
- Half of the maximum syndicated credit facility of CHF 120 million is guaranteed by a major shareholder who is also a member of the Board of Directors (see Note 9). Within the scope of this guarantee, the Group recognized a deferral for a guarantee commission of CHF 0.5 million.
- Total transactions with related parties amounted to CHF 0.7 million in the first half of 2013 (1H 2012: CHF 0.5 million)

19. EVENTS OCCURRING AFTER BALANCE SHEET DATE

The following events took place between the balance sheet date and the release of the 2013 half-yearly results:

- At the end of July 2013, Adval Tech Holding AG concluded a share purchase agreement with Phillips Medisize Corporation. Under this agreement, Adval Tech Holding is selling its indirect stake in Omni Industries Holdings Pte. Ltd., Singapore, together with its shareholdings, to Adval Tech Medical (Suzhou) Co. Ltd. in Suzhou, China, Omni Manufacturing Services S.A. de C.V. and Omni HR Ressource S.A. de C.V., both in Querétaro, Mexico. The sales proceeds from this transaction include a fixed component and a variable component which is dependent on the future business performance of the units sold. The share sale contract is scheduled to be completed at the end of August 2013. The sales proceeds are used to reduce indebtedness. On an annual basis, Adval Tech expects sales to decrease by CHF 25 to 30 million. An estimate of the impact on the 2013 result is not yet possible at the present time.

- The Adval Tech Group has extended the existing credit line of up to CHF 120 million until June 30, 2014. The granting of fixed advances under the new agreement is subject to various conditions (covenants). These consist of the following key financial indicators: minimum group equity, minimum group EBITDA to be achieved and minimum available liquidity. The extended credit contract provides for a total multi-stage reduction in the credit facility of CHF 35 million to a maximum of CHF 85 million by the end of 2013. A major shareholder of Adval Tech Holding Ltd has granted the syndicate banks a guarantee for half of the amount of the original credit facility.

20. RELEASE OF THE SEMI-ANNUAL FINANCIAL STATEMENTS

These semi-annual financial statements were released for publication by the Board of Directors of Adval Tech Holding Ltd on August 29, 2013.

AGENDA

Results for 2013:	End of March, 2014
Financial statements conference for financial analysts:	April 29, 2014
Financial statements press conference:	April 29, 2014
Publication of the annual report 2013:	April 29, 2014
General meeting of shareholders 2014:	May 22, 2014

BRIEF PORTRAIT OF THE ADVAL TECH GROUP

Adding value through innovation – that's what the name Adval Tech stands for. As a global technology and process partner, Adval Tech focuses on the complementary technologies of metal stamping and forming and plastic injection molding. In selected markets in the automotive, medical technology and consumer goods sectors, Adval Tech is a leading global supplier of volume components, subassemblies, systems, tools and special machinery. As a value-adding partner, Adval Tech covers the entire value chain: from product design and the development of volume components through design and production of the necessary molds and dies to complete manufacturing systems and the resulting production of components. Adval Tech trades on the markets under the names of AWM, FOBOHA, Omni, QSCH, Styner+Bienz and Teuscher.

Adval Tech Holding Ltd
Investor Relations
CH-3172 Niederwangen
Switzerland
Phone +41 31 980 84 44
Fax +41 31 980 82 60
info@advaltech.com
www.advaltech.com

This semi-annual report is available in English and German. The original German-language version is binding.