

Third Point Offshore Investors Limited (the “Company”)

(A closed-ended investment company incorporated in Guernsey with registration number 47161)

LEI: 549300WXTCG65AQ7V644

25th October 2017

Completion of 30th September 2017 Share Conversion

(Classified Regulated Information, under DTR 6 Annex 1 section 2.3)

Further to the announcement released on 25 October 2017 pursuant to the 30 September 2017 share conversion, application has been made to the Financial Conduct Authority (“FCA”) for the 1,057 new US Dollar shares to be admitted to the Official List of the UK Listing Authority and admitted to trading on the London Stock Exchange’s main market for listed securities on or around 31 October 2017.

Enquiries:

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