

STOCK EXCHANGE ANNOUNCEMENT – FOR IMMEDIATE RELEASE

Third Point Offshore Investors Limited (the “Company”)

Total Voting Rights 31st August 2015

In conformity with the FCA's Disclosure and Transparency Rules (the "Rules"), the Company would like to notify the market of the following:

The Company's issued share capital consists of the following:

- 47,787,071 US Dollar Ordinary Shares with one voting right per share.
- 31,858,069 US Dollar B Shares with one voting right per share.
- 1,777,944 Sterling Ordinary Shares with two voting rights per share.
- 1,185,308 Sterling B Shares with two voting rights per share.

The total number of voting rights in the Company is therefore 85,571,644

There are no shares held in treasury.

The above figure may be used by shareholders as the denominator for the calculation by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Rules.

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