

STOCK EXCHANGE ANNOUNCEMENT – FOR IMMEDIATE RELEASE

Third Point Offshore Investors Limited (the “Company”)

Total Voting Rights 31st May 2014

In conformity with the FCA's Disclosure and Transparency Rules (the "Rules"), the Company would like to notify the market of the following:

The Company's issued share capital consists of the following:

- 47,299,218 US Dollar Ordinary Shares with one voting right per share.
- 31,532,828 US Dollar B Shares with one voting right per share.
- 2,094,580 Sterling Ordinary Shares with two voting rights per share.
- 1,396,393 Sterling B Shares with two voting rights per share.

The total number of voting rights in the Company is therefore 85,813,992

There are no shares held in treasury.

The above figure may be used by shareholders as the denominator for the calculation by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Rules.

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