

# Physical Chainlink

**Ticker** CCHA

**ISIN** GB00BMWB4910

**WKN** A3GYRF

## Investment objective

CoinShares Physical Chainlink (Ticker: CCHA) is a physically backed Exchange Traded Product (ETP).

CCHA trades on a regulated exchange, can be bought and sold just like an equity, and provides direct exposure to the price of Chainlink.

## Key Information

<b>Underlying asset</b>	Chainlink
<b>Management Fee</b>	1.50% p.a.
<b>Bloomberg Code</b>	CCHA
<b>Securities Lending</b>	No
<b>Base Currency</b>	USD
<b>Replication Method</b>	Physical
<b>UCITS Eligible</b>	Yes <sup>1</sup>
<b>UCITS Compliant</b>	No

<b>Legal Structure</b>	Debt Security (ETP)
<b>Registrar</b>	Computershare Investor Services (Jersey) Limited
<b>Administrator</b>	IQ-EQ Fund Services (Jersey) Limited
<b>Trustee</b>	The Law Debenture Trust Corp p.l.c.
<b>Auditor</b>	Baker Tilly Channel Islands Limited
<b>Issuer</b>	CoinShares Digital Securities Limited
<b>Custodian</b>	Komainu (Jersey) Limited

<sup>1</sup>UCITS Eligibility varies by jurisdiction. Please contact CoinShares if you would like to discuss.

## Chainlink Price Performance (USD)

PERIOD	RETURN
2019*	-2.24%
2020	529.86%
2021	81.97%
2022	-72.63%
2023	164.10%
2024 (YTD)	20.27%

\*Since September 2019. Source: LINK/USD, Compass Financial Technologies. The figures shown relate to past performance. Past performance is not a reliable indicator of future results and should not be a sole factor of consideration when selecting a product. Transaction costs, fees and expenses not included.

The product utilizes the Compass Crypto Reference Indices (CCRI) as a benchmark to determine the daily indicative monetary value for the Coin Entitlement

The Year-on-Year performance of the Product is 146.20%, while the performance of the Index stands at 149.94%.

## Pricing information

**Coin Entitlement (CE)** 0.1 Chainlink at launch

**Price** Coin Entitlement × Chainlink price

## Why CCHA?

- Each CCHA Security is 100% physically backed by Chainlink
- Unlike other providers, we never lend out the Chainlink backing your securities
- Investors have the option to redeem their securities directly for Chainlink
- Competitive management fee
- Built by CoinShares: experts in Chainlink and other digital assets

## Key Risks

- Investors' capital is at risk and investors may lose part or all of their investment
- CCHA Securities are structured as debt securities, not equity
- The bid/offer prices of the CCHA Securities on an exchange may differ from the trading price of the Chainlink

# CCHA trading lines

EXCHANGE	TRADING CURRENCY	BLOOMBERG CODE	SEDOL	LISTING DATE
Börse Xetra	EUR	CCHA GR	BMWB491	4/5/2022

## Registered for sale

AUSTRIA BELGIUM DENMARK ESTONIA FINLAND FRANCE GERMANY GREECE ITALY LUXEMBOURG  
NETHERLANDS NORWAY POLAND SPAIN SWEDEN SWITZERLAND

## Disclosures

This is a marketing communication. Crypto Exchange Traded Products are complex products, may be difficult to understand and have a high risk of capital loss. The base prospectus, the final terms and the key information document relating to this product can be obtained free of charge on our website <https://etp.coinshares.com/physical> or from CoinShares Digital Securities Limited (“CSDS”), Second Floor, 2 Hill Street, St Helier, Jersey, JE2 4UA, Channel Islands.

This document is for information purposes only and does not explicitly target any person who by domicile or nationality is prohibited to receive such information according to applicable law. This document does not constitute an offer to sell or a solicitation or invitation to subscribe or to make an offer to buy any securities, nor does it provide a basis for any contract or obligation of any kind.

Belgium: The information in this document is not intended for retail clients and may only be issued to professional investors and eligible counterparties. Switzerland: This document does neither constitute a prospectus or similar communication pursuant to the Swiss Financial Services Act, as amended (“FinSA”) nor the final terms with respect to the product has not been reviewed or approved by or filed with a review body pursuant to article 52 FinSA. This document is of summary nature only and may be considered to be advertising for financial instruments pursuant to article 68 FINSA.

United Kingdom: The information in this document is solely intended for professional investors and eligible counterparties. This product cannot be sold, marketed or distributed to UK retail clients. United States: This document and the information contained in it must not be distributed and/or redistributed to, used or relied upon by, any person (whether individual or entity) who may be a US person under Regulation S under the US Securities Act of 1933. US persons include any US resident; any corporation, company, partnership or other entity organized under the law of the United States and other categories set out in Regulations.

Investments may go up or down in value and you may lose some or all of the amount invested. Investors are advised that past performance is not an indication of future performance. This document contains historical performance data. Fees and expenses have not been included. Third party data providers make no warranties or representation of any kind in relation to the use of any of their data in this document. CSDS does not accept any liability whatsoever for any direct, indirect or consequential loss arising from any use of this document or its contents.

Nothing within this document constitutes (or should be construed as being) investment, legal, tax or other advice. This document should not be used as the sole basis for any investment decision, and investors should read the information contained in the relevant prospectus. Any potential investor in digital assets, even if experienced and affluent, is strongly recommended to seek independent financial advice upon the merits of the same in the context of their own unique circumstances.

This document may contain forward-looking statements including statements regarding our expectations of the performance. Forward-looking statements are subject to numerous assumptions, risks and uncertainties, which change over time. There can be no assurance that such statements will be accurate and actual results could differ materially from those anticipated in such statements. CSDS assumes no duty to, and does not undertake, to update forward-looking statements. Investors are advised not to place undue reliance on any forward-looking statements. CSDS is not a licensed financial advisor and does not give any financial advice or accept client funds. For questions regarding investing or trading please contact your advisor, brokerage or bank. If you have technical questions regarding our products, please contact us. For more information on this product and/or CoinShares, email [physical@coinshares.com](mailto:physical@coinshares.com) or you can find details on the website at <https://etp.coinshares.com/physical>

For EU professional investors: CoinShares Asset Management a French asset management company regulated by the Autorité des Marchés Financiers (number GP 19000015). Its office is located at 17 Rue de la Banque, 75002, Paris, France. For UK professional investors and Swiss qualified investors: CoinShares Capital Markets (UK) Limited is an appointed representative of Strata Global Limited which is authorised and regulated by the Financial Conduct Authority (FRN 563834). The address of CoinShares Capital Markets (UK) Limited is 3 Lombard St, London, EC3V 9AG.

Copyright © 2024 CoinShares. All rights reserved.