

17th Richmond Finance Summit

Beau-Rivage Palace Lausanne

2 - 3 October 2025

KEYNOTES

Artificial Intelligence: How Agentic AI Will Have a Bigger Impact on Finance than the Internet Era

Megan Caywood Cooper, AI and Fintech Expert



A Changing World - the Global Geo-Economic Outlook

Thierry Malleret, Joint Founder and Managing Partner at Monthly Barometer and Summit of Minds



INDUSTRY SESSIONS

Wealth Management Transformation vs Organizational Fitness from a CEO's Perspective

Paul Arni, Board Member and former Group CEO



Open Collaboration for Interconnected Financial Services

Stephanie K. Wickihalder, President at Swiss Fintech Innovations



Mastering Stock Market Crashes: Are There Effective Approaches for Investors

Prof. Dr. Florian Weigert, Professor of Financial Risk Management at University of Neuchâtel



Is Gold the (Old) New Standard?

Mikaël Safrana, Chief Investment Officer at Capital Y



Financial AI Agents Done Right: What Makes or Breaks Success

Santiago Walliser, Doctoral Researcher in AI & Alternative Data for Finance at the University of Zurich



Navigating the Private Equity Landscape: Strategies for Success

John Joseph, Head of Legal & Compliance at ACE & Company



Trump's Brave New World: Risks and Opportunities

Michel Girardin, Visiting Professor at Geneva Finance Research Institute - University of Geneva



Digital Assets Go Mainstream: Enter Strategically, Manage Risk, Deliver Results

Felix Simon, Senior Sales Manager of B2B Digital Assets at Incore Bank



Please note that the conference programme is currently still in development and not yet complete, changes may occur.

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DISCUSSION GROUPS

Building Wealth with AI: Constructing the Future of Asset Management and Banking

Andreas Söderholm, Chief Executive Officer at
Eric Sturdza Asset Management



Developing (Digital) Client Proximity in a Context of Insecurity, Instability and Automation

Loredana Hormuth, Head of Consulting
Centre at Banque Cantonale Vaudoise



What Risks are we Underestimating in the Financial Sector Today?

Monika Vicandi, Chief Risk Officer at Edmond
de Rothschild (Suisse) S.A.



Trump 2.0: A New Flow for the USD - What is the Impact on Portfolio Allocation

Gilles Monbaron, Investment Director at
Citadel Finance



Cultural Change and the Next Generation: Preserving Wealth Across Generations

Irina Rentsch, Managing Director at
R & S Associates SA



The Wisdom of the Crowd: Shedding Light on Where to Invest

Thierry Malleret, Joint Founder and Managing
Partner at Monthly Barometer and Summit of
Minds



SUPPLIER PRESENTATION

Blockchain Beyond Crypto: Investing in the Next Generation of Digital Infrastructure

Charles-Edouard Bilbault, Portfolio Manager -
Thematic Equities at Rothschild & Co Asset
Management



How Artificial Intelligence is Engineered - A Strategic Guide

Jovan Qeleshi, CEO/Engineer at JQ Creative
Company LLC



Combining the Human Mind with AI for Hard Topics in Finance: Concrete Examples for you to Build on

Joanna Fayad, Senior Director, Business
Value and Strategy, EMEA &
Simona Pistalu-Patrut, Industry Lead Solution
Engineer Financial Services CH at Oracle



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OUT OF THE BOX

**Juggling Made Easy:
Successful Strategies for the
Working World**

Criselly Christian Elliker, Juggler



**Developing your Personal
Values and Achieving a State
of Flow**

Jelena Moser, Owner of Jema Solutions GmbH



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