

17th Richmond PIMS Forum

AlpenGold Hotel Davos

5 - 6 November 2025

KEYNOTES

Trends 2040: The 'Magic' of AI in Finance

Richard van Hooijdonk, Trendwatcher and Futurist



Should You Fear a Multipolar World?

Marko Papic, Global GeoMacro Strategist and Chief Strategist at BCA Research



INDUSTRY SESSIONS

Asian Emerging Market Equities: Opportunity in a Reshaping World Order

Florian Schulz, Specialist in Emerging Markets



Unlocking the Future of Finance: Digital Assets and Cryptos for Financial Services Leaders

Jakob Bosshard, Business Development at Celsion Finance



The Changing Economy: Global Dynamics, Local Challenges

Patrick Saner, Head Macro Strategy at Swiss Re



Quantum Journey in Finance: Advances and Threats Are Coming

Escolástico Sánchez Martínez, Executive Director at BBVA



The «Limited Qualified Investor Fund» (L-QIF) – A Major Innovation in Swiss Asset Management

PD Dr. iur. Simon Schären, Senior Legal Counsel at Asset Management Association Switzerland



The Investor's Dilemma: How Biases Turn Active Management Into a Losing Game

Prof. Enrico De Giorgi, Full Professor of Mathematics at the University of St. Gallen



From Hype to Reality: What Sustainable Finance Will Really Mean for Financial Markets

Prof. Christian Klein, Professor of Sustainable Finance at University Kassel



Please note that the conference programme is currently still in development and not yet complete, changes may occur.

Last updated: 30 October 2025

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DISCUSSION GROUPS

Sleeping Giants: Why It's Time to Wake Up to Commodities

Heini Beretta, Chief Investment Officer at Gefion Capital AG



Reconsidering Active Versus Passive Investments: A Pragmatic Discussion

Dr. Anja Hochberg, Head Multi-Asset Solutions at Zürcher Kantonalbank



How to Integrate Emerging Market Assets Into a Diversified Portfolio

Linda Walker, Managing Director at Walker von Graffenried Asset Management AG



Tariffs, Geopolitics, Inflation...

Marko Papic, Global GeoMacro Strategist and Chief Strategist at BCA Research



Are You Ready for the Future?

Richard van Hooijdonk, Trendwatcher and Futurist



Rates, Risks, and Returns: Navigating the Bond Market in Uncertain Times

Annelise Peers, Chief Investment Officer at Investec Bank Switzerland



SUPPLIER PRESENTATION

AI & Investments

Andreas Homberger, Head Quantitative Equities at Swiss Life Asset Managers



From a Deflationary to an Inflationary Era

Stefan Risse, Capital Market Strategist and Executive Partner at ACATIS Investment



A New Take on Gold

Dr. Ralf Seiz, Lecturer University of St.Gallen (HSG) and CEO Finreon



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OUT OF THE BOX

**Business Is Like Rock 'n' Roll –
It's All About Vibration, Rhythm
& Resonance!**

René Rennefeld, Expert in mood change and
team tuning, team builder and leadership inspirer



**Magic - juggling: Communication,
Balance, Body Language,
Playfulness and Curiosity**

Jamil Tafazzolian, Magician and artistic
director La Poesia



ACTIVITY

**Genesis Test Drive: Innovation
on the Road**

Representatives of Genesis Motors
Switzerland AG



**Wine Cellar Tour
with Tasting**

Sommelier of the AlpenGold



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