

SUPERCREDIT CHECKLIST

Get in touch with us | **email** commercialapps@liberty.com.au | **phone** 13 11 33
alt. phone 03 8635 8888 | **facsimile** 03 8635 9999 | **web** liberty.com.au
post Service Team, Level 16, 535 Bourke St, Melbourne VIC 3000



APPLICATION

Applicant name

MINIMUM SUPPORTING DOCUMENTS

Standard

- ☐ Completed Application Form including:
 - ☐ Application overview – loan amount, security value, loan term etc
 - ☐ Applicant information – individual, trustees and trusts
 - ☐ Employment details – PAYG and/or self-employed
 - ☐ Assets and liabilities – individual and SMSF
 - ☐ Loan purpose – details of security property
 - ☐ Signed applicant declarations including Privacy Notice
- ☐ Clear copies of each applicant ID – driver's licence and/or passport
- ☐ Contact details for valuer access to property
- ☐ Copy of executed SMSF deed and/or property trust deed (if available)
- ☐ Balance of SMSF (preferably an account statement)
- ☐ Evidence of the past two years' superannuation contributions **for each applicant** (account statements)

Purchase

- ☐ Copy of the contract of sale – including title details

Refinance

- ☐ Past six months of loan statements to be paid out

If PAYG Income

- ☐ Two most recent payslips for **each applicant**

If Self-Employed

- ☐ Past two years' financial statements for each business
- ☐ Past two years' business and personal tax returns (not require for sole traders) **for each applicant**

NOTES

Please refer scenarios to the Products Team on 13 11 33 or your BDM. Please note down below any information that will aid servicing and assessment: