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AuAg Precious Core A (SEK)

"IT'S ELECTRIFYING"



Eric Strand
Lead Fund Manager

Fund Management Team:
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Investment Summary

Brand	AuAg
Website	auagfunds.com/sv
Asset Management Company	AuAg Funds AM
Fund Company	AIFM Capital
Depositary	SEB
Legal Structure	UCITS
ISIN Class A (SEK)	SE0014808440
Bloomberg	BBG00X01L8C0
Sustainability SFDR	Article 8
ESG Data Reporting	AuAg Sustainability
TER (Management Fee)	1.40%
TER + Transaction costs	1.43%
Passported	(A) SE (B) NO, FI, DK, DE
Fund AUM	327 000 000 SEK

Risk Statistics

Annualized Volatility	19.89%
Correlation vs. Swedish Index (SIXRX - SEK)	0.37
Correlation vs. Global Index (NQGITR - SEK)	0.53
Correlation vs. AuAg Silver Bullet	0.53
Correlation vs. AuAg Gold Rush	0.61
Correlation vs. AuAg Essential Metals	0.78

Risk Rating PRIIP: 1 2 3 **4** 5 6 7

Return Statistics

NAV (100)	182.30
Total Return Cumulative	82.30%
Compound ROR	10.23%
36 Months ROR Annualized	9.03%
36 Months ROR	29.59%
12 Months ROR	-6.44%
3 Months ROR	-7.96%
Average Winning Month	4.75%
Average Losing Month	-4.59%
Average Monthly Return	0.81%

Invest in electrification with AuAg Precious Core

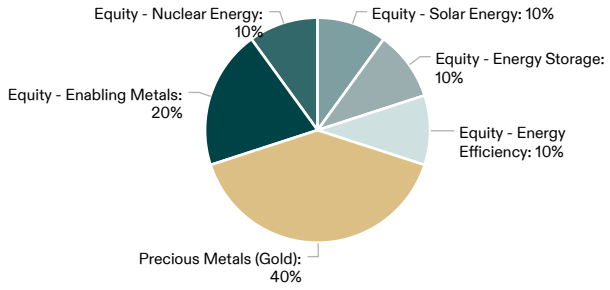
"The time will come when the comfort, the very existence, perhaps, of man will depend upon that wonderful agent [electricity]." – Nikola Tesla

From transport and industry to AI and defence, economies on every continent are electrifying. A global megatrend with no reverse gear. Global electricity demand is set to grow 3.6% a year to 2030, and every step is built on the back of metals.

AuAg Precious Core is a modern remake of the classic 60/40 portfolio. 60% is invested across the electrification value chain: energy production, conduction, storage, and recycling, with production via solar and nuclear power. We believe this megatrend can outperform global equities over time, though returns may deviate in both directions over shorter periods.

40% is allocated to physical gold, in the role of bonds. It has held its value as currencies lost theirs, and has often held firm when markets fall. The result is a true all-weather portfolio.

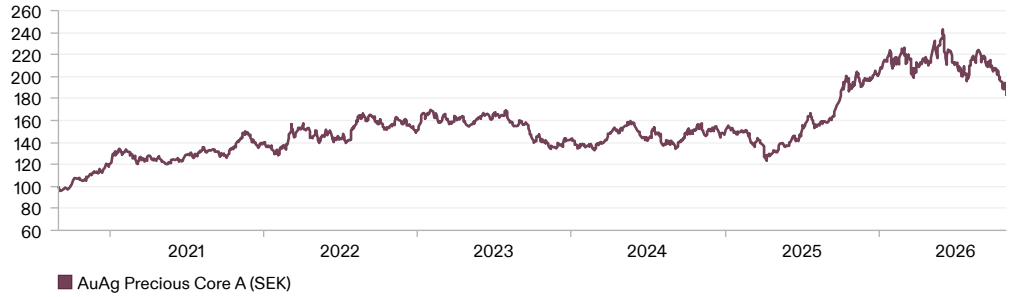
Holdings



4% Freeport-MMR	4% Cameco
4% Southern Copper	4% NexGen
2% Antofagasta	2% Denison
2% First Quantum	4% Canadian Solar
4% Hecla	4% First Solar
4% Albemarle	2% JinkoSolar
2% Enphase Energy	2% Ballard
2% Johnson Matthey	2% EnerSys
2% Schneider Electric	2% Linde
2% SolarEdge	2% Plug Power
2% Umicore	2% QuantumScape
40% Precious Metals (Gold)	

Portfolio Holdings Target Weight (TW). Live percentage may differ due to Tactical/Actual Weight (TACW).

Performance



Monthly Returns (SEK)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
2026	5.69	3.92	-5.14	1.63	10.49	-9.53	-7.01	10.47	-5.50	-11.83			-9.41
2025	2.37	-3.87	-4.79	-4.90	4.44	6.59	6.88	1.47	12.50	9.49	1.89	1.37	36.88
2024	-4.28	0.08	8.14	2.37	2.75	-8.59	3.89	-4.89	5.36	2.95	-0.68	-2.91	2.96
2023	12.54	-5.33	2.17	-4.61	3.33	2.05	2.55	-6.59	-7.79	-3.54	-2.06	3.65	-5.30
2022	-4.35	8.04	6.06	-4.42	1.95	-4.10	7.12	5.63	-3.02	-0.64	2.92	-5.92	8.11
2021	7.73	-2.36	1.07	-1.73	-0.22	3.43	1.94	1.69	-3.78	9.42	2.66	-3.33	16.78
2020									0.74	4.06	8.27	5.23	19.44

Portfolio Holdings Strategy

The fund is traded daily and follows the UCITS (5/10/40) framework. Minimum 90% invested and holdings are divided into two main strategies - 60% (min. 50%) Equity megatrend Electrification and 40% (min. 30%) Precious Metals (focus Gold and all holdings as physical ETC:s). The 22 holdings within Electrification have an Target Weight at 4%/2% and they are allowed to be within +/-25% of target weight. Holdings are traded at the most liquid markets (approximately 50% US and 50% Global exUS). Benchmark is 60% Nasdaq Global TR Index (NQGIT) plus 40% Bloomberg Barclays Global-Aggregate TR Index (LEGATRUU) in the funds/share class trading currency (class A = SEK).

Unbundled, ISIN Class C SE0015948641. For more information, newsletters and updates please visit: auagfunds.com

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