

COACH

360° FEEDBACK

REPORT

Jack Doe
Rated by: Manager(1), Peers(3), Direct Reports(3)
August 18, 2011





Participant Response Style Explained

Indicates the need for further examination – possible validity concern

PARTICIPANT SUMMARY

Name: Jack Doe Age: 36 Gender: Male

Completion Date: August 18, 2011 Time to Completion: 21:50 Norm Type: General Population

INCONSISTENCY INDEX: 3

The Inconsistency Index is 3 indicating a possible inconsistent response style. Results should be interpreted with caution as this person may have rushed the assessment, not taken the task seriously, or been highly swayed by wording subtleties within similar item pairs. You may want to check the completion time and delve into the item discrepancies further with the respondent.

The following item pairs had score discrepancies (see Item Responses page for more details): 71&116, 28&31 and 88&99.

POSITIVE IMPRESSION: 0

NEGATIVE IMPRESSION: 2

Both the Positive and Negative Impression indices are less than 3. Responses are likely neither the result of an overly positive, nor an overly negative response style. You may want to ask:

"Tell me about your process for responding to the items."

"What did you think of the items? Were any particularly difficult to respond to?"

ITEM 133 (My responses to the preceding sentences were open and honest): 5

Jack's response was: Always/Almost Always.

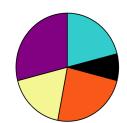
OMITTED ITEMS:

No items were omitted.

RESPONSE DISTRIBUTION

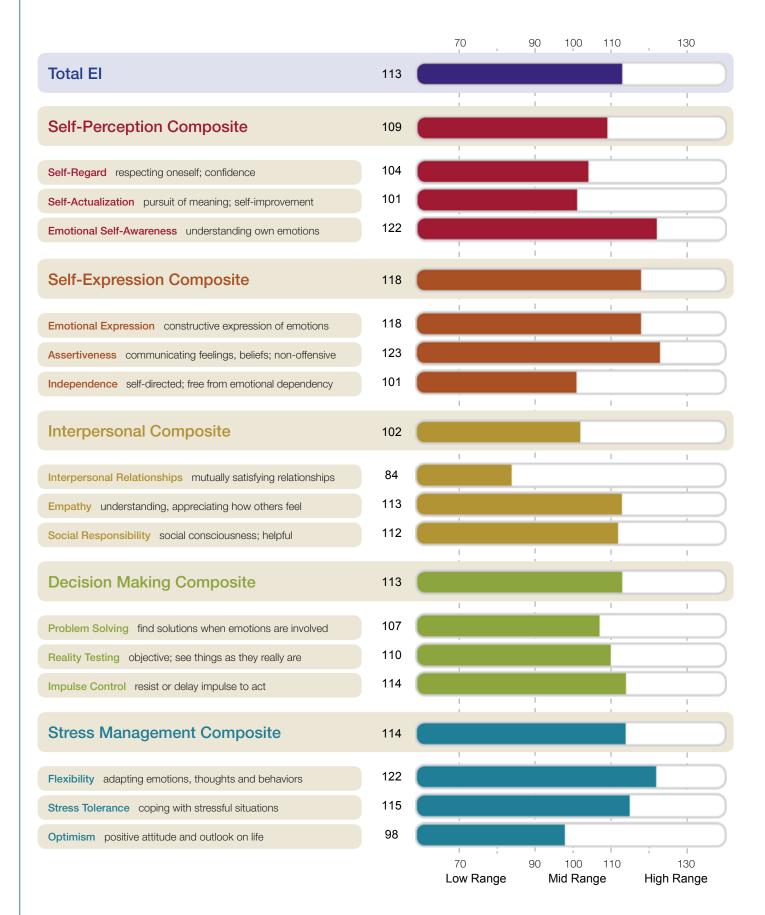
Jack did not show a significant preference for using either the extreme ends or the middle points of the response scale.







Overview of Results





Item Responses

Responses are shown by item on the following two pages. Items are shown by subscale and are exactly as they appeared on the assessment. Please note, although some items use reversed language, the higher the response indicated, the more frequent is the behavior.

Responses to each item were provided using the following rating scale:

1= Never/Rarely; 2=Occasionally; 3=Sometimes; 4=Often; 5=Always/Almost Always.

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 Self-Regard 10 Looking at both my good and bad points, I feel good about myself. 19 I feel sure of myself. 31 I don't feel good about myself. 64 I lack self-confidence. 89 It's hard for me to accept myself just the way I am. 128 I think highly of myself. 130 I respect myself. 131 I'm happy with who I am. 	5 4 1 1 3 3 3	Independence It's hard for me to make decisions on my own. I cling to others. I am easily influenced by others. I prefer a job in which I'm told what to do. It's hard for me to do things on my own. I need reassurance from others. I need other people more than they need me. I am more of a follower than a leader.	2 4 1 3 2 1 2
Self-Actualization 8 I accomplish my goals. 49 I feel I have something to contribute. 58 I seek out enriching experiences. 63 I am self-motivated. 73 I make good use of my abilities. 76 I strive to be the best I can be. 104 I am driven to achieve. 109 I try to make my life as meaningful as I can. 118 I look for ways to improve myself.	5 2 5 4 3 4 4 4	Interpersonal Relationships 9 It's easy for me to make friends. 22 I enjoy talking with people. 38 I am easy to approach. 41 People confide in me. 66 I am fun to be with. 74 I'm a team player. 102 People think I am sociable. 129 I have good relationships with others. Empathy	5 4 3 3 1 3 3 3
Emotional Self-Awareness 16 I pay attention to how I'm feeling. 27 I'm aware of the impact of my mood on others. 40 I know what triggers my emotions. 62 I'm aware of how I feel. 105 I recognize when I'm upset. 121 I understand how the emotions of others affect me. 125 I know which emotions affect my performance.	4 5 3 5 5 5 5	 I'm aware of how others feel. I am empathic. I am good at understanding the way other people feel. I avoid hurting the feelings of others. I'm in touch with other people's emotions. I relate to the emotions of others. I respect the way others feel. I am sensitive to the feelings of others. I care about other people's feelings. 	4 5 3 5 4 5 4
Emotional Expression 39 It's hard for me to share my feelings with others. 47 It's easy for me to express my feelings. 69 It's hard to express my intimate feelings. 93 When I'm sad, I talk to people about it. 100 I find it difficult to show people how I feel about them. 103 I find it difficult to show affection. 108 It's hard for me to describe my feelings. 117 It's hard for me to smile.	3 5 2 5 1 1 1 3	Social Responsibility 11 I act in an environmentally friendly way. 18 I try to make a difference in society. 20 I like helping people. 60 I am a contributing member of the groups to which I belong. 61 I contribute to my community. 115 I care about social issues.	5 4 4 5 4 3
Assertiveness 3 I back down even when I know I am right. 7 I say "no" when I need to. 21 I am assertive without being offensive. 23 When I disagree with someone, I say so. 53 I am firm and direct when necessary. 86 I stand up for what I believe in.	2 5 5 5 3	 Problem Solving When I'm really upset, I can't decide what to do. I tend to worry about a problem rather than try to solve it. I avoid dealing with problems. It's hard for me to decide on the best solution when solving a problem. 	1 3 5

5

95 I tell people what I think.



Item Responses

 72 I get stuck when thinking about different ways of solving problems. 75 I feel overwhelmed when I need to make a decision. 84 If I have trouble solving a problem, I get frustrated and give up. 112 I let my emotions get in the way when making decisions. Reality Testing 14 I see situations as they really are. 36 I make realistic plans to achieve my goals. 43 I recognize my own biases. 57 I have a good sense of my strengths and weaknesses. 77 I know when I need to be more objective. 85 I know when my emotions affect my objectivity. 	1 1 1 1 4 3 3 4 4 5	96 It's hard for me to make changes in my daily life. 120 I need things to be predictable. 122 Change makes me uneasy. Stress Tolerance 1 I keep calm in difficult situations. 26 I can't think clearly when I'm under stress. 55 I thrive in challenging situations. 79 I handle stress without getting too nervous. 88 I perform well under pressure. 99 I cope well with stressful situations. 113 I handle upsetting problems well. 123 I do not react well to stressful situations.	2 1 1 5 1 5 3 5 5 2
107 Even when upset, I'm aware of what's happening to me.111 I have a good sense of what is going on around me.	5 5	 I stay positive even when things get difficult. I am optimistic. I expect the worst. 	5 5 3
Impulse Control I make rash decisions when I'm emotional. I interrupt when others are speaking. My impulsiveness creates problems for me. I am impulsive. When I start talking, it's hard to stop. I tend to react hastily. It's difficult for me to control my impulses. It's hard for me to resist temptation. Flexibility It's difficult for me to change my opinion. I do not like being in unfamiliar situations. It's hard for me to change my ways. It's hard for me to compromise. I feel uneasy with last-minute changes.	2 2 3 1 1 1 1 2 1 3 3 1 1	 80 I am hopeful about the future. 83 I see the best in people. 90 I have good thoughts about the future. 98 I expect things to turn out all right, despite setbacks from time to time. 116 I have a positive outlook. Happiness 12 It's hard for me to enjoy life. 28 I am not happy with my life. 51 I am enthusiastic. 71 I am happy. 92 I am satisfied with my life. 101 I'm excited about my life. 106 When I wake up in the morning, I look forward to the day. 126 I am content. 	3 5 4 1 1 5 3 5 4 3
Inconsistency Item Pairs 80. I am hopeful about the future. 90. I have good thoughts about the future. 29. I stay positive even when things get difficult. 32. I am optimistic. 130. I respect myself. 132. I'm happy with who I am. 92. I am satisfied with my life. 101. I'm excited about my life. 71. I am happy. 116. I have a positive outlook.	3 4 5 5 3 3 4 3 5	 110. I am sensitive to the feelings of others. 124. I care about other people's feelings. 28. I am not happy with my life. 31. I don't feel good about myself. 88. I perform well under pressure. 99. I cope well with stressful situations. 70. I'm in touch with other people's emotions. 78. I relate to the emotions of others. 106. When I wake up in the morning, I look forward to the day. 126. I am content. 	5 4 5 1 3 5 4 4 3
Positive Impression/Negative Impression 25 I make mistakes.	5	119 Things bother me.	3
59 I like everyone I meet.	4	127 I only care about what is best for others.	3
94 I have bad days.	5	131 I know the right answer.	3



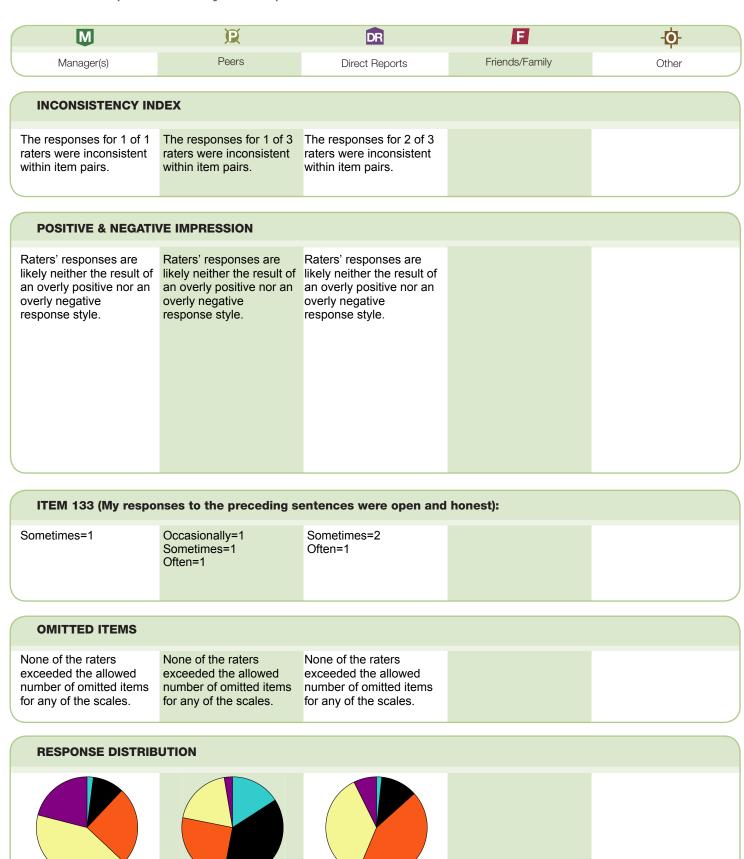
Rater Details

	Manager(s)	Peers	Direct Reports	Friends/ Family	Other	All Raters
Number of raters per group	1	3	3			7
How long have you known the person bein	g assessed?					
Under 1 year		1				1
1 to 5 years		1	1			2
6 to 10 years		1				1
Over 10 years	1		2			3
How often do you interact with the person Rarely		1	1			1
How often do you interact with the person		·	1			1 1 3
How often do you interact with the person Rarely Occasionally	being assessed?	1	1 2			1
How often do you interact with the person Rarely Occasionally Sometimes	being assessed?	·	·			1
How often do you interact with the person Rarely Occasionally Sometimes Often	being assessed?	·	·			1
How often do you interact with the person Rarely Occasionally Sometimes Often How well do you know the person being as	being assessed?	2	·			1 3 2
How often do you interact with the person Rarely Occasionally Sometimes Often How well do you know the person being as Not very well	being assessed?	2	2			1 3 2





Rater Response Style Explained



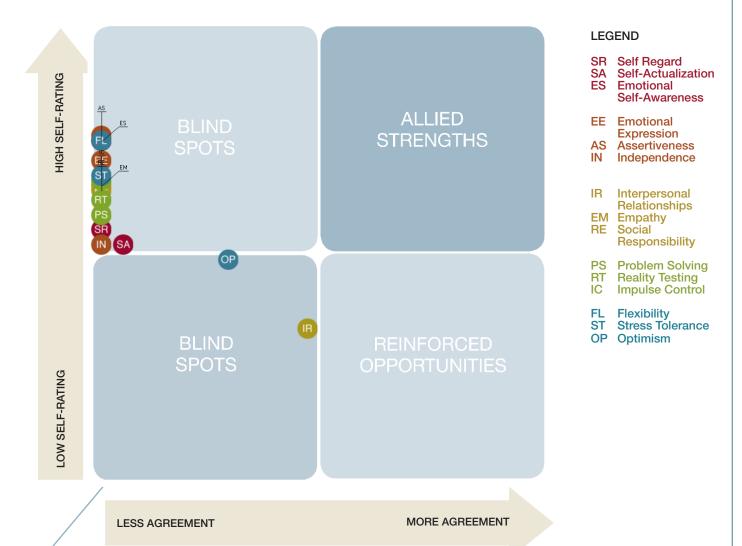
■ = Never/Rarely ■ = Occasionally ■ = Sometimes □ = Often ■ = Always/Almost Always ■ = ?



Profile Gap Analysis

The figure on this page provides you with a general overview of the level of agreement between your client's selfreport and how others see him or her.

- The vertical axis shows your client's self-rating. Higher scoring subscales will appear towards the top of the graph and lower scoring subscales at the bottom.
- The horizontal axis shows you how much agreement there is between your client's self score and the scores received from the rater groups, across the various subscales. Subscales appearing to the far right indicate consensus—raters agree with your client's own assessment of each behavior.
- Subscales that overlap with one another indicate a consistent experience of those particular El behaviors.

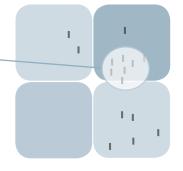


WHAT TO **LOOK** FOR:

Subscales falling in the left quadrants have awareness gaps, meaning your client sees him- or herself differently from the way others do. Your client may be unaware of, or "blind" to his/her own El strengths and weaknesses.

WHAT TO **LOOK** FOR:

Concentration in the two right quadrants indicates a healthy level of selfawareness.







Rater Response Summary

Now that you understand your client's self-rating on the EQ-i 2.0, you can begin to discover the richness of the data collected from his/her colleagues. The two graphs below show a broad overview of the results at the Total El level and at a Composite Scale level.

Total FI:

Total El provides a general indication of how emotional and social skills influence the way one perceives and expresses oneself, maintains social relationships, copes with challenges, and uses emotional information in a meaningful way.

Total El	70	90 PDRM -	100	110	130	113	90*	81*	DR 86*	F	- o -
							Manager		Direct Reports		Other

Composite Areas:

The five composite areas represent broad skill areas that are important in dealing with workplace demands. Once your client understands his or her results in these broader areas, use the graph on the next page to dig deeper into your client's specific subscale results.

		Self	Manager	Peer	Direct Reports	Family/ Friends	Other
	70 90 100 110 130	S	M	R	DR	F	-\overline{\o
Self-Perception	DRM S	109	94*	75*	91*		
Self-Expression	NDR P	118	77*	87*	80*		
Interpersonal	DRMS	102	98	80*	94		
DecisionMaking	DR' S	113	84*	85*	83*		
Stress Management	DR M S	114	98*	87*	88*		

indicates that there is a significant difference between this rater group's score and your SELF score

Self-Perception. Subscales in this composite address the 'inner-self' and assess one's feelings of inner strength, confidence, pursuit of meaningful goals as well as one's understanding of what, when, why, and how different emotions impact your thoughts and actions.

Self-Expression. Subscales in this composite are an extension of Self-Perception as they assess the outward expression or the action part of one's internal perception. Such skills as openly expressing thoughts and feelings in a constructive way and remaining self-directed are included in this composite.

Interpersonal. The Interpersonal composite includes subscales which measure one's ability to develop and maintain relationships based on trust and compassion, articulate an

understanding of another's perspective, and act responsibly, showing concern for others, one's team or one's greater community/organization.

Decision Making. Subscales in this composite address the way in which one uses emotional information by understanding the impact emotions have on decision-making, including the ability to resist or delay impulses and remain objective so to avoid rash behaviors and ineffective problem solving.

Stress Management. This composite contains subscales which address how well one can cope with the emotions associated with change and unpredictable circumstances, while remaining hopeful about the future and resilient in the face of setbacks and obstacles.





Rater Response Summary

Self-Perception

Self-Expression

Self Manager Peer Reports Friends Other S M Manager Peer Reports Friends Other	1 1 3 3	104 80* 75* 84*	101 100 74* 93	122 106* 86* 99*	118 89* 97* 81*	123 95* 77* 98*	101 64* 92 75*	84 88 78 92	113 97* 82* 96*	112 113 85* 97*	107 75* 93* 75*	110 111 79* 102	114 74* 88* 79*	122 82* 101* 83*	115 109 84* 96*	98 102 80*	s score and your SELF score
110 120 130				9	Ø	0				-			Ø	9	Ø		n this rater group
									Ø			Σ					tweel
100 100		9	DB M	₩ W	ĭĭ ₩	MDR	9	MOR		N N N N N N N N N N N N N N N N N N N	S	N N		Œ	M M	M S M	ignificant difference between
100					DA M	MDR		DE SIM DR					M DR X	[DR] RO	Σ	M S B M	* indicates that there is a significant difference between this rater group's score and your SELF score

Stress Management



Self-Regard

Self-Regard respecting oneself; confidence



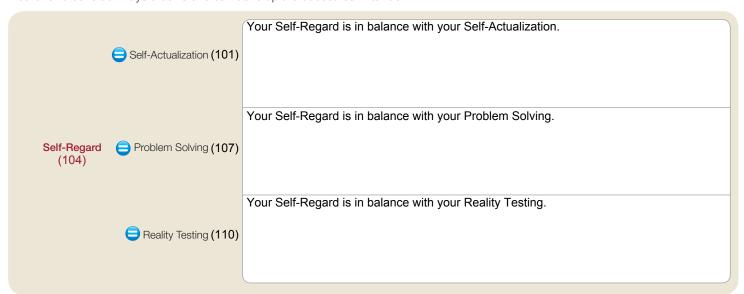
This person	Self	Manager	Peers	Direct Reports	Family/ Friends	Others
feels good about himself/herself when thinking about both his/her good and bad points.	5	4	2.33	3.33		
feels sure of himself/herself.	4	5	2.33	4.33		
does not feel good about himself/herself.	1	5	2.67	3.33		
lacks self-confidence.	1	5	2.33	3		
finds it hard to accept himself/herself just the way he/she is.	1	4	3.33	3.33		
thinks highly of himself/herself.	3	3	2.67	3.33		
respects himself/herself.	3	3	2.67	3.67		
is happy with who he/she is.	3	5	2.33	2.67		

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Balancing El

This section compares Self-Regard with its related subscales: Self-Actualization, Problem Solving, and Reality Testing.

- Where a greater than () or less than () sign is shown, the subscale scores are significantly different and further investigation into these imbalances is recommended.
- When an equals sign (a) is shown the subscale scores are not significantly different from one another and therefore are well balanced. In order to maintain this balance, you may want to guide the respondent to watch for significant growth in one subscale over the other and consider ways that he/she can develop the subscales in tandem.







Self-Actualization

Self-Actualization pursuit of meaning; self-improvement



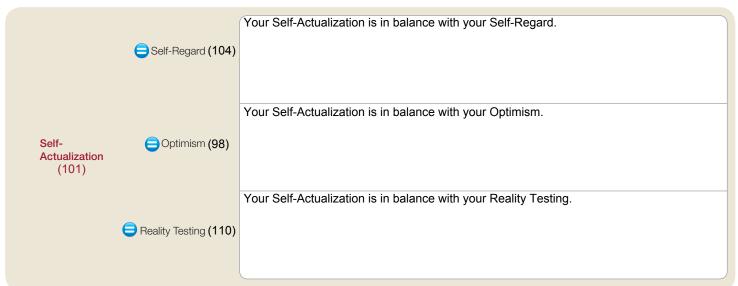
Self	Manager	Peers	Reports	Friends	Others
5	4	2	3.33		
2	3	3	4		
5	5	3.67	3		
4	4	2.67	2.67		
3	5	3	3		
4	2	2	3.33		
4	4	1.33	3.67		
4	4	2.33	3.33		
4	3	2	4.33		
	2 5 4 3 4 4	2 3 5 5 4 4 3 5 4 2 4 4 4 4	2 3 3 3 5 5 3.67 4 4 4 2.67 3 5 3 4 2 2 4 4 1.33 4 4 2.33	2 3 3 4 5 5 5 3.67 3 4 4 2.67 2.67 3 5 3 3 4 2 2 3.33 4 4 1.33 3.67 4 4 2 2.33 3.33	2 3 3 4 5 5 5 3.67 3 4 4 2.67 2.67 3 5 3 3 4 2 2 3.33 4 4 1.33 3.67 4 4 2.33 3.33

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Balancing El

This section compares Self-Actualization with its related subscales: Self-Regard, Optimism, and Reality Testing.

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Emotional Self-Awareness

Emotional Self-Awareness understanding own emotions



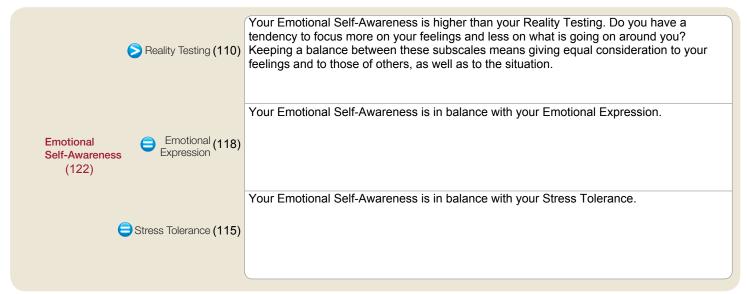
This person	Self	Manager	Peers	Direct Reports	Family/ Friends	Others
pays attention to how he/she is feeling.	4	3	1.67	3.67		
is aware of the impact of his/her mood on others.	5	4	2	4.33		
knows what triggers his/her emotions.	3	4	2.33	3		
is aware of how he/she feels.	5	5	4.33	3		
recognizes when he/she is upset.	5	4	2	2.33		
understands how the emotions of others affect him/her.	5	1	3.67	2.67		
knows which emotions affect his/her performance.	5	4	2.33	3.67		
Responses: 1 Never/Rarely 2 Occasionally 3 Som	etimes 4	Often 5 Alw	/ays/Almost	Always		

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Balancing El

This section compares Emotional Self-Awareness with its related subscales: Reality Testing, Emotional Expression, and Stress

- Where a greater than () or less than () sign is shown, the subscale scores are significantly different and further investigation into these imbalances is recommended.
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Emotional Expression

Emotional Expression constructive expression of emotions



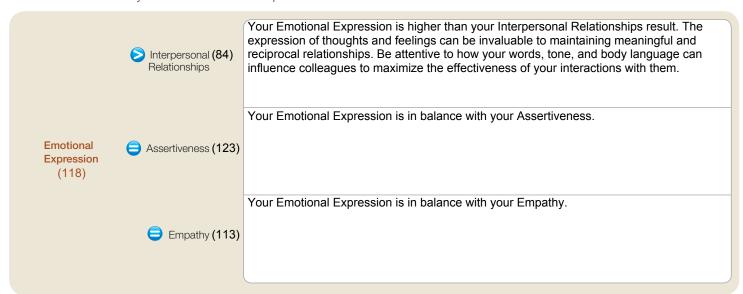
This person	Self	Manager	Peers	Direct Reports	Family/ Friends	Others
finds it hard to share his/her feelings with others.	3	3	2	3.67		
finds it easy to express his/her feelings.	5	4	2.67	4		
finds it hard to express his/her intimate feelings.	2	2	2.67	3.33		
when sad, talks to people about it.	5	4	3.33	2.33		
finds it difficult to show people how he/she feels about them.	1	3	2.33	2.67		
finds it difficult to show affection.	1	2	2.67	4		
finds it hard to describe his/her feelings.	1	5	2	3		
finds it hard to smile.	3	4	2.33	3.67		

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Balancing El

This section compares Emotional Expression with its related subscales: Interpersonal Relationships, Assertiveness, and

- Where a greater than (🔊) or less than (🤇) sign is shown, the subscale scores are significantly different and further investigation into these imbalances is recommended.
- When an equals sign (a) is shown the subscale scores are not significantly different from one another and therefore are well balanced. In order to maintain this balance, you may want to guide the respondent to watch for significant growth in one subscale over the other and consider ways that he/she can develop the subscales in tandem.





Assertiveness

Assertiveness communicating feelings, beliefs; non-offensive



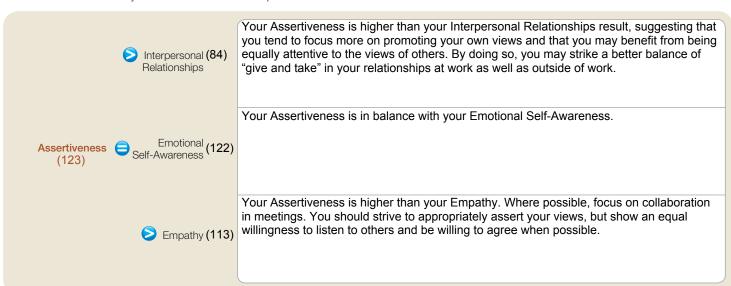
This person	Self	Manager	Peers	Direct Reports	Family/ Friends	Others
backs down even when he/she knows he/she is right.	2	5	3.67	4		
says "no" when he/she needs to.	5	5	2.33	4		
is assertive without being offensive.	5	5	3	4.33		
says so when he/she disagrees with someone.	5	3	2.67	4.33		
is firm and direct when necessary.	3	3	3.33	3.67		
stands up for what he/she believes in.	5	5	2.33	3.67		
tells people what he/she thinks.	5	2	2.33	3		

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Balancing El

This section compares Assertiveness with its related subscales: Interpersonal Relationships, Emotional Self-Awareness, and Empathy.

- Where a greater than (🔊) or less than (🤇) sign is shown, the subscale scores are significantly different and further investigation into these imbalances is recommended.
- When an equals sign () is shown the subscale scores are not significantly different from one another and therefore are well balanced. In order to maintain this balance, you may want to guide the respondent to watch for significant growth in one subscale over the other and consider ways that he/she can develop the subscales in tandem.





Independence

Independence self-directed; free from emotional dependency



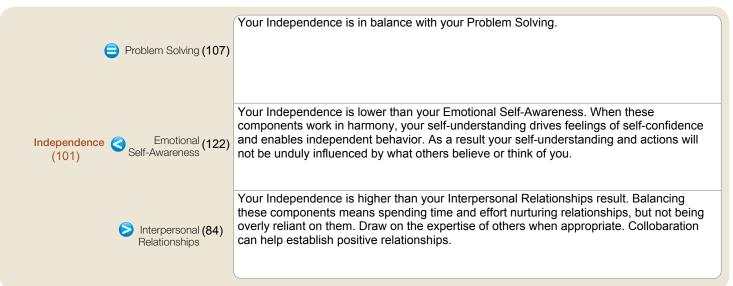
This person	Self	Manager	Peers	Direct Reports	Family/ Friends	Others
finds it hard to make decisions on his/her own.	2	4	2	3.33		
clings to others.	4	5	2.67	3.67		
is easily influenced by others.	1	3	2.33	3.33		
prefers a job in which he/she is told what to do.	3	4	1.67	3		
finds it hard to do things on his/her own.	2	4	2.67	3.67		
needs reassurance from others.	1	4	3.33	3		
needs other people more than they need him/her.	2	4	2.33	3.67		
is more of a follower than a leader.	1	3	2.67	3		

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Balancing El

This section compares Independence with its related subscales: Problem Solving, Emotional Self-Awareness, and Interpersonal Relationships.

- Where a greater than (>) or less than (<) sign is shown, the subscale scores are significantly different and further investigation into these imbalances is recommended.
- When an equals sign () is shown the subscale scores are not significantly different from one another and therefore are well balanced. In order to maintain this balance, you may want to guide the respondent to watch for significant growth in one subscale over the other and consider ways that he/she can develop the subscales in tandem.







Interpersonal Relationships

Interpersonal Relationships mutually satisfying relationships

100 130 110



This person	Self	Manager	Peers	Direct Reports	Family/ Friends	Others
makes friends easily.	5	2	3	4		
enjoys talking with people.	4	4	2.33	3.67		
is easy to approach.	3	2	2.67	3		
is easy to confide in.	3	4	3	3.67		
is fun to be with.	1	3	2.33	2.33		
is a team player.	3	4	2.67	2.67		
is sociable.	3	3	2.33	3.67		
has good relationships with others.	3	4	3	4.67		

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Balancing El

This section compares Interpersonal Relationships with its related subscales: Self-Actualization, Problem Solving, and Inde-

- Where a greater than (🔊) or less than (<) sign is shown, the subscale scores are significantly different and further investigation into these imbalances is recommended.
- When an equals sign (a) is shown the subscale scores are not significantly different from one another and therefore are well balanced. In order to maintain this balance, you may want to guide the respondent to watch for significant growth in one subscale over the other and consider ways that he/she can develop the subscales in tandem.

Your Interpersonal Relationships result is lower than your Self-Actualization result. When these components are balanced, you invest time and effort into pursuing your own personal goals, while at the same time fostering meaningful relationships with others. Self-Actualization (101) Developing your interpersonal relationships has many benefits. In fact, significant people in your life often play an integral role in helping you reach goals that you may not have been able to achieve on your own. Your Interpersonal Relationships result is lower than your Problem Solving result. These factors work together effectively when decisions are made and problems are solved while considering how the decisions will impact those around you. Take extra time when Interpersonal < Problem Solving (107) needed to communicate with others from the beginning so that they are engaged in the

Relationships solution process. (84)

> Your Interpersonal Relationships result is lower than your Independence result. This relationship is a balance of doing things on your own and working with others. Recognize that there are situations where collaboration can be advantageous, but avoid disturbing others with tasks that are easily completed without assistance.

Independence (101)





Empathy

Empathy understanding, appreciating how others feel



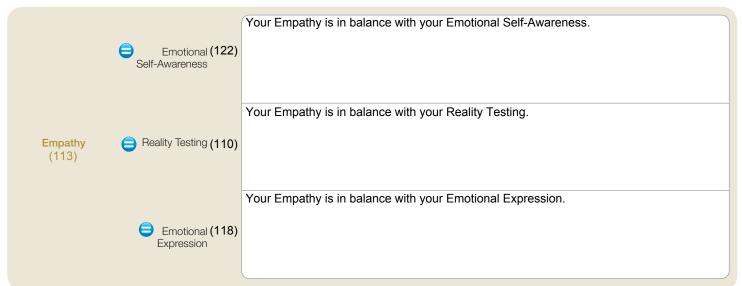
This person	Self	Manager	Peers	Direct Reports	Family/ Friends	Others
is aware of how others feel.	4	2	2.67	4		
is empathic.	4	2	2.33	3.67		
is good at understanding the way other people feel.	5	4	1.67	3.33		
avoids hurting the feelings of others.	3	3	2.33	3		
is in touch with other people's emotions.	5	3	2.33	2		
relates to the emotions of others.	4	4	3	2.67		
respects the way others feel.	5	4	2.67	3		
is sensitive to the feelings of others.	5	4	2.67	4.33		
cares about other people's feelings.	4	4	2	3		

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Balancing El

This section compares Empathy with its related subscales: Emotional Self-Awareness, Reality Testing, and Emotional Expression.

- Where a greater than (>) or less than (<) sign is shown, the subscale scores are significantly different and further investigation into these imbalances is recommended.
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Social Responsibility

Social Responsibility social consciousness; helpful



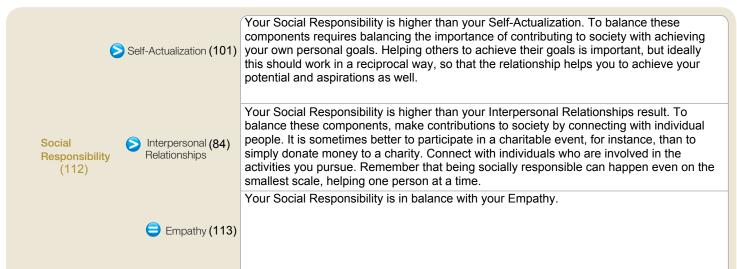
This person	Self	Manager	Peers	Direct Reports	Family/ Friends	Others
acts in an environmentally friendly way.	5	5	2.67	4		
tries to make a difference in society.	4	4	3	3.67		
likes helping others.	4	4	2	3.67		
is a contributing member of the groups to which he/she belongs.	5	5	3	3		
contributes to his/her community.	4	4	3.33	3.33		
cares about social issues.	3	4	2.33	3		
Responses: 1 Never/Rarely 2 Occasionally 3 Some	-		/ays/Almost			

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Balancing El

This section compares Social Responsibility with its related subscales: Self-Actualization, Interpersonal Relationships, and

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Problem Solving

Problem Solving find solutions when emotions are involved



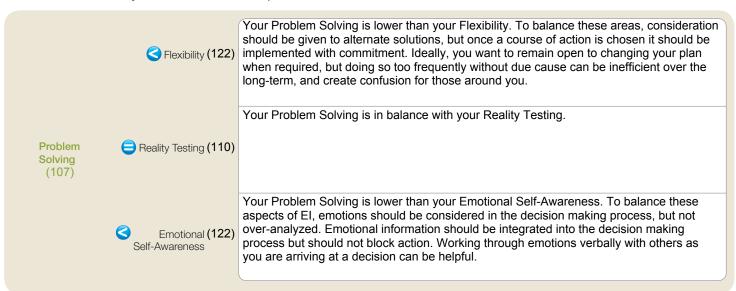
This person	Self	Manager	Peers	Direct Reports	Family/ Friends	Others
can't decide what to do when he/she is really upset.	1	2	2.67	4		
tends to worry about a problem rather than try to solve it.	3	5	3	3.33		
avoids dealing with problems.	5	4	2.33	3.67		
finds it hard to decide on the best solution when solving a problem.	1	2	2.33	3		
gets stuck when thinking about different ways of solving problems.	1	4	1.67	3.33		
gets overwhelmed when he/she needs to make a decision.	1	3	2.33	3.67		
gets frustrated and gives up when he/she has trouble solving a problem.	1	3	3	3		
lets his/her emotions get in the way when making decisions.	1	4	2	3		

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Balancing El

This section compares Problem Solving with its related subscales: Flexibility, Reality Testing, and Emotional Self-Awareness.

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Reality Testing

Reality Testing objective; see things as they really are



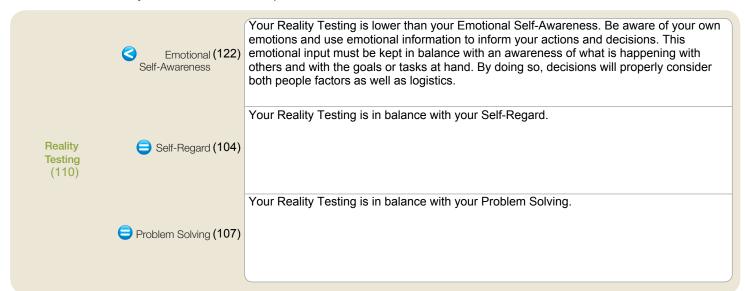
Self	Manager	Peers	Direct Reports	Family/ Friends	Others
4	4	2.33	3.33		
3	4	2.33	2.67		
3	4	2	3.67		
4	4	3	4		
4	3	3	3		
5	4	2.33	3.33		
5	4	2.33	4.33		
5	5	1.67	4		
	4 3 3 4 4 5	4 4 3 4 4 4 4 4 4 5 4 5 4	4 4 2.33 3 4 2.33 3 4 2 4 4 3 4 3 3 5 4 2.33 5 4 2.33	Self Manager Peers Reports 4 4 2.33 3.33 3 4 2.33 2.67 3 4 2 3.67 4 4 3 4 4 3 3 3 5 4 2.33 3.33 5 4 2.33 4.33	Self Manager Peers Reports Friends 4 4 2.33 3.33 3 4 2.33 2.67 3 4 2 3.67 4 4 3 4 4 3 3 3 5 4 2.33 3.33 5 4 2.33 4.33

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Balancing El

This section compares Reality Testing with its related subscales: Emotional Self-Awareness, Self-Regard, and Problem Solving.

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Impulse Control

Impulse Control resist or delay impulse to act



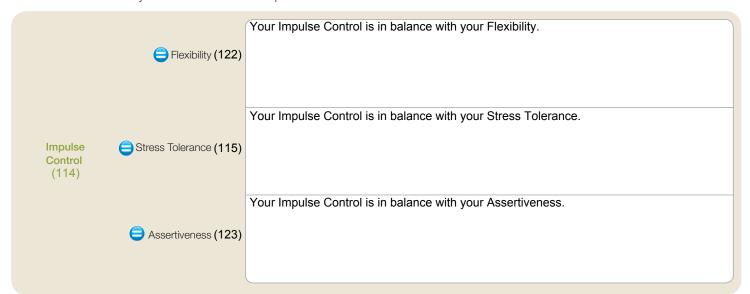
This person	Self	Manager	Peers	Direct Reports	Family/ Friends	Others
makes rash decisions when he/she is emotional.	2	4	2.67	3.67		
interrupts when others are speaking.	2	5	2.33	4		
is impulsive, which creates problems for him/her.	3	2	2	2.67		
is impulsive.	1	4	3	3		
finds it hard to stop once he/she starts talking.	1	3	2.67	3.33		
tends to react hastily.	1	3	2.67	3.33		
finds it difficult to control his/her impulses.	1	4	4	3		
finds it hard to resist temptation.	2	3	2.67	2.67		
Responses: 1 Never/Rarely 2 Occasionally 3 Son	netimes 4	Often 5 Alw	/ays/Almost	Always		

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Balancing El

This section compares Impulse Control with its related subscales: Flexibility, Stress Tolerance, and Assertiveness.

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Flexibility

Flexibility adapting emotions, thoughts and behaviors



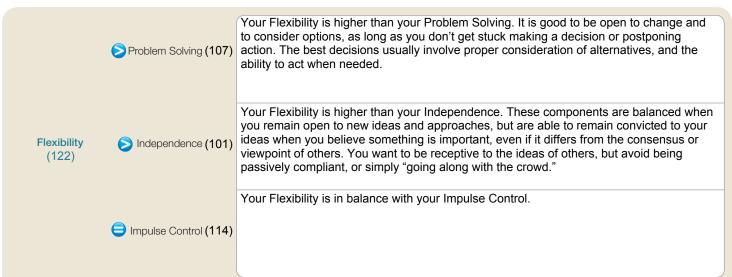
This person	Self	Manager	Peers	Direct Reports	Family/ Friends	Others
finds it difficult to change his/her opinion.	1	4	3	3.33		
does not like being in unfamiliar situations.	3	4	2.33	3.67		
finds it hard to change his/her ways.	3	5	2.33	3		
finds it hard to compromise.	1	3	2.33	2		
is uneasy with last minute changes.	1	4	2.67	4		
finds it hard to make changes in his/her daily life.	2	3	1.33	4		
needs things to be predictable.	1	3	2.67	3		
is uneasy with change.	1	1	2.67	3.67		
Responses: 1 Never/Rarely 2 Occasionally 3 Son	netimes 4	Often 5 Alw	/ays/Almost	Always		

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Balancing El

This section compares Flexibility with its related subscales: Problem Solving, Independence, and Impulse Control.

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Stress Tolerance

Stress Tolerance coping with stressful situations



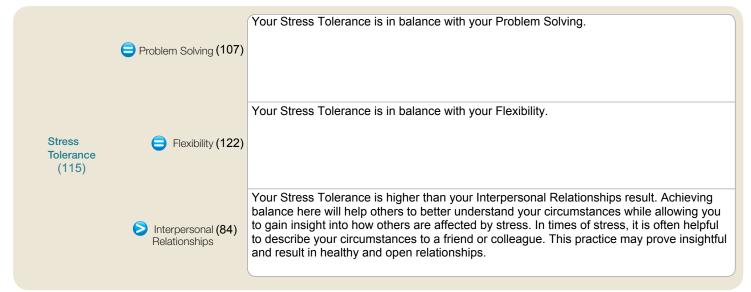
This person	Self	Manager	Peers	Direct Reports	Family/ Friends	Others
keeps calm in difficult situations.	5	5	1.67	3.67		
can't think clearly when he/she is under stress.	1	5	3	3.67		
thrives in challenging situations.	5	5	2.67	3.67		
handles stress without getting too nervous.	3	4	1.67	3.33		
performs well under pressure.	3	5	3.33	4		
copes well with stressful situations.	5	3	2.33	3.67		
handles upsetting problems well.	5	5	3	2.67		
does not react well to stressful situations.	2	1	2.33	2.33		
Responses: 1 Never/Rarely 2 Occasionally 3 Som	etimes 4	Often 5 Alw	/ays/Almost	Always		

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Balancing El

This section compares Stress Tolerance with its related subscales: Problem Solving, Flexibility, and Interpersonal Relationships.

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Optimism

Optimism positive attitude and outlook on life



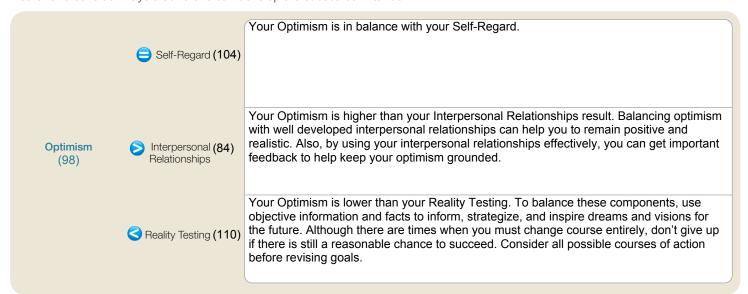
This person	Self	Manager	Peers	Direct Reports	Family/ Friends	Others
stays positive even when things get difficult.	5	5	3	3.33		
is optimistic.	5	4	2.33	3.33		
expects the worst.	3	3	3	3.33		
is hopeful about the future.	3	3	2.67	3.33		
sees the best in people.	5	3	2.33	3.33		
has good thoughts about the future.	4	4	3.33	3		
expects things to turn out all right, despite setbacks from time to time.	4	4	2.67	2.67		
has a positive outlook.	1	5	2	3		
Responses: 1 Never/Rarely 2 Occasionally 3 Some	etimes 4	l Often 5 Alw	/ays/Almost	Always		

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Balancing El

This section compares Optimism with its related subscales: Self-Regard, Interpersonal Relationships, and Reality Testing.

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Well-Being Indicator

Happiness satisfied with life; content

70 130 100 110



This person	Self	Manager	Peers	Direct Reports	Family/ Friends	Others
finds it hard to enjoy life.	1	3	2.67	3.33		
is not happy with his/her life.	5	4	2.33	3.67		
is enthusiastic.	3	3	2	3.33		
is happy.	5	4	2.67	3		
is satisfied with his/her life.	4	4	3.33	3.33		
is excited about life.	3	2	2.67	2.67		
looks forward to each day.	4	5	2	3.33		
is content.	3	5	2	3.33		

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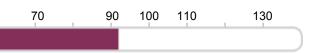


Well-Being Indicator

Happiness satisfied with life; content

In the EQ-i 2.0 model, Happiness is different than the other El abilities in that it both contributes to, and is a product of, El. As such, your client's result in Happiness can be used as a barometer of emotional health and well-being.

Although the causes and factors related to an individual's happiness extend beyond the scope of this assessment, it is important to examine your client's Happiness result in relation to the other El subscales. For example, would strengthening



Low Range Mid Range High Range

lower subscales lead to improved Happiness? Or will increased Happiness stem from working within the client's strengths and talents? In either case, the best way forward is as unique to each person as his or her own definition of Happiness.

The four subscales most often associated with Happiness are:

- Self-Regard
- Optimism
- Self-Actualization
- Interpersonal Relationships

Happiness

The result in Happiness suggests that your client feels satisfied with life, and generally enjoys the company of others and work responsibilities. Your client may:

- have fun at both work and play.
- be seen by coworkers as likeable and pleasant to be around.
- have to occasionally manage discontentment with certain aspects of life.

Of the subscales most typically tied to Happiness, your client scored lower in Interpersonal Relationships. Directing development efforts here could strengthen Happiness even further.

Self-Regard (104)

Happiness is a by-product of believing in oneself and living according to your own values. Although your client has good self-regard, there are times when self doubt may create feelings of unhappiness. Strengthening self-regard may help to enhance life satisfaction and well-being. You might ask:

- Reflect on past accomplishments by identifying skills that enabled you to be successful.
- If you could improve one facet of your life, what would it be? Why?

Optimism (98)

In the face of setback and disappointment, the ability to recover and claim a happy state is contingent on one's level of optimism. The results suggest that your client is optimistic and hopeful most of the time, but perhaps could use this outlook more frequently so that Happiness becomes even more personal, permanent and justifiable. You might ask:

- When are you the least optimistic? How could your outlook in these situations be improved?
- When faced with a new challenge, how do you typically feel? List your emotions and identify why you feel this way.

Interpersonal Relationships (84)

Well-developed relationships serve as a buffer from the negative effects of life's daily demands. The lower result in Interpersonal Relationships suggests that your client may not have a strong, supportive network that can help restore happiness when needed the most. You might ask:

- Who are your closest friends and family members? How likely are you to confide in them? Why or why
- How often do you interact with others to complete a 'transaction', instead of having a meaningful interaction?

Self-Actualization (101)

Happiness comes from a willingness to learn and grow on a journey aligned with personal values. The result suggests your client has a good level of self-actualization, but further development in this area will help to promote feelings of achievement and overall happiness. You might

- Identify what you value most in life. Are you spending enough time on the activities most important to you?
- What legacy will you leave behind?





Follow-up Questions

The following questions are suggested to probe further into your client's results. Questions are listed by subscale.

Self-Regard

- 1. What do you believe are your strengths? Provide an example where you used your strengths to your advantage.
- 2. Which of your abilities require development? Provide an example where you have had to work around/compensate for an area of weakness.
- 3. Describe a situation where you had to overcome feelings of insecurity or low confidence in your abilities.
- 4. Tell me about a time when it was clear you had made a mistake or error. How did you feel and what action did you take to rectify the situation? Why do you think you felt this way?
- 5. How can you use your strengths to achieve more of your goals (personal or job performance)? How can you overcome weaknesses on the way to achieving your goals?
- 6. What are you willing to do to improve your skills, abilities, habits, and attitudes?

Self-Actualization

- 1. What are some of your interests outside of work?
- 2. Can you describe 1 or 2 of your short term goals? Long term goals? How are your short term goals connected to your long term goals?
- 3. Tell me about your process for setting goals? How would you describe the goals you set for yourself?
- 4. What new activities or interests would you like to explore?
- 5. How do you make time to do things you truly enjoy? What are some of the benefits both you and vour career receive from these activities?

Emotional Self-Awareness

- 1. How do your emotions affect other people? Can you provide an example where your teamwork (or a relationship) was affected by the way you were feeling?
- 2. What things do you feel really happy about? Sad? Angry? Describe how you experience these emotions physically, behaviorally, cognitively?
- 3. Describe a time when you were making a decision and your emotions got the best of you? What emotion were you experiencing and what was your reaction?
- 4. What emotions help your job performance? Which emotions hinder your performance?
- 5. Are there emotions that you are more comfortable with than others? Why do you think that is?

Emotional Expression

- 1. Are there some emotions you feel more comfortable expressing than others? Why do you think that is? How do express what you are feeling? Give examples?
- 2. Describe a time where you regretted not expressing your true thoughts or feelings about something. What were the consequences (positive and negative) of not expressing your feelings? How would the situation have been different had you been more expressive?
- 3. In general, do you find yourself bottling up emotions? How does this affect your ability to get your work done?
- 4. What does being happy look like to you? Being angry? Being frustrated?
- 5. Have others ever misread your feelings or thoughts? Why do you think that happened?

Assertiveness

- 1. Describe a scenario in which you behaved assertively. What specifically did you do or say that was assertive?
- 2. What do you find challenging about being assertive? What is it about the context or situation that makes you uncomfortable standing up for yourself?
- 3. How would you react if someone on your team consistently failed to pull their weight on a team project?
- 4. What is the difference between assertive and aggressive behavior? Have you ever been perceived as being aggressive? How do you know?
- 5. Tell me about a time where you disagreed with someone. What did you do/say and what was the outcome?





Follow-up Questions

Independence

- 1. Describe your typical style for making decisions.
- 2. Can you give an example of when you relied on others to make a decision for you? What was the outcome?
- 3. What feelings do you experience when you need to work independently from others? Do these feelings change (i.e., more or less intense) over time?
- 4. To what extent do you involve others in the decisions you make?
- 5. Can you describe a situation where you went against the grain and made a decision that was not the popular choice? What was the outcome?

Interpersonal Relationships

- 1. Describe a time when you had to mediate a conflict between team members. Describe a time when you had to deal with an interpersonal conflict with a team member. How did your emotions differ between experiences?
- 2. What efforts do you put in to maintaining healthy and effective relationships at work? How do you know when a working relationship is effective?
- 3. Describe what types of social situations make you feel uncomfortable? What is your typical response in these situations?
- 4. Tell me about a time when you had to put extra effort into maintaining a close relationship. What value did this relationship have in your life?
- 5. Has there ever been a time when your relationships have made it difficult to make a decision or get your work done?

Empathy

- 1. Tell me about a time when it was really important that you were able to understand the way someone else felt. How did you convey this understanding? How did you ensure you understood them?
- 2. Describe a situation where you were not as sensitive to someone's feelings as you should have been. Why do you think this was the case? What would you have done differently?
- 3. In your opinion, what is the difference between sympathy and empathy? How do you ensure you display these differently?
- 4. How do you ensure you have really understood how another person is feeling?
- 5. Describe a situation where you found it difficult to make a decision because of the way the outcome might impact others. What was the result of your decision?

Social Responsibility

- 1. What have you done recently to help those in need?
- 2. Describe a situation where you have placed others' needs/interests over your own.
 - How often does this type of scenario occur in your life?
- 3. How do you define "being a team player" in your job? What are some examples of where your success can be attributed to your team and not to you alone?
- 4. What social issues are of particular concern to you? How do you contribute to these causes?
- 5. Provide an example of where you had to take responsibility for your actions. How did this make you feel?

Problem Solving

- 1. What was one of the most challenging problems you have ever had to solve? Describe the problem solving process you used to arrive at this solution.
- 2. How do you think your problem solving process looks to those you work with? What would they say are strengths of this process? What would they say you could do better?
- 3. Describe a time where your emotions hampered your ability to make a decision. Why did you get side tracked?
- 4. What role do your emotions play in your problem solving process? How do they help or hinder your ability to arrive at a solution?
- 5. Tell me about a time when you made a rash decision. What caused this to happen and how did it affect others?

Reality Testing

- 1. Would you describe yourself as a realist or an idealist? How does this description manifest itself in your job?
- 2. Describe a time where you incorrectly sized up your environment. What information did you misjudge and what was the impact?
- 3. How would others describe the goals you set? What information do you take into account when you set these goals?
- 4. Tell me about a time when you should have been more objective rather than relying on a "gut feeling". How do you confirm that your "gut feeling" is accurate?
- 5. Tell me about a time when you should have listened to your instincts rather than being so objective. How do you confirm that your instincts are reliable?





Follow-up Questions

Impulse Control

- 1. How do you typically deal with an impulse to act?
- 2. Tell me about a time when you had to exercise patience and control over your behavior.
- 3. Describe a situation where you were impatient and reacted hastily. How did this impact the end result?
- 4. Describe a situation where it was beneficial for you to act quickly. How did this make you feel?
- 5. Has your impulsiveness ever created problems for you? How do you think others view your behavior in these instances?

Flexibility

- 1. Would others say that you are flexible and open to change, or rigid and set in your ways? What benefits and drawbacks does your typical style bring to your workplace?
- 2. How do you successfully manage change in an environment where people are hesitant to depart with their old ways of doing things?
- 3. Give an example of where you found it difficult to adjust to a change in your job. What emotions were you feeling?
- 4. Do you prefer your work to be predictable and stable, or do you enjoy conditions that require you to change what you do?
- 5. Describe a time where you have to adjust quickly to changes in your environment. What was your process for changing your behavior/tasks?

Stress Tolerance

- 1. How do you tackle stressful circumstances at work? What is an example of where you had to manage stress in order to get your job done?
- 2. What circumstances are stressful for you? How do you proactively manage these circumstances in order to reduce the stress you experience?
- 3. How does stress manifest itself in the way you feel (i.e., emotionally, physically) or act? Can you detect the very onset of stress in your body?
- 4. What strategies do you use to cope with stress? How much do these strategies rely on support from others?
- 5. Describe a time when it was important for you to remain calm under pressure. What skills or techniques did you use? How were others impacted in this situation?

- 1. Would you describe yourself as having positive or negative expectations about how things will turn out? How does this impact the way you set goals and objectives?
- 2. Describe a project/task where you experienced several setbacks. What was your approach to overcoming these difficulties?
- 3. When planning and setting goals, how do you manage risk? What does your contingency plan look like?
- 4. Describe a situation where you were overly positive or overly negative in your expectations about how things would turn out. What impact did your outlook have on your performance and that of others?
- 5. What are some resources or strategies you draw upon in order to stay positive about the future?





Action Plan

The steps your client takes towards achieving his/her El goals will determine whether or not success is realized. Use this step-by-step activity plan to help guide your client towards accomplishing personal objectives. Remember to use the SMART® goal setting criteria for each goal.

Write down three El skills or behaviors that require further development (i.e. empathyreflective listening, emotional self awareness- recognizing how your body reacts to

- stress). The SMART goals should then help to strengthen these El skills and behaviors
- 1.
- 2.
- 3.

Write down three overall qualities that your client would like to have (i.e., integrity, providing clear leadership, team player, clear communicator). In some way the SMART goals he/she outlines in this action plan should help achieve these qualities identified."

- 1.
- 2.
- 3.

Transfer your SMART goals into the action plan template below.

S PECIFIC
MEASURABLE
ACTION-ORIENTED
REALISTIC
TIMELY

SMART Goal	Time Frame	Benefits	Measure of Success	Support and Resources Needed	Potential Barriers
Listen to others	In team meetings Starting from today	Other people will listen to me I will get to hear everyone's views	Feedback from the team to say that I am listening to them more Take actions that other people have suggested	From the team to give me honest feedback	Time — often do not have time to listen to views but just need to give instructions. If this is the case need to tell people at the beginning of the meeting

I commit to this action plan -	
	(signature)



El Development Commitment

A Development Commitment is a tool to help hold your client accountable for accomplishing the goals outlined in his/her action plan. As we all too often know, our plans for personal growth and development often fall by the wayside when we get back to the office and company

demands win the competition for time and attention. By outlining your client's objectives here, and ensuring that your client does the same you are holding your client more accountable to reach their professional objectives.

My client's action plan includes the following goals:	Due Date
-	



Coach's Guide to an EQ 360 Debrief Session

Phase	Points to Keep in Mind	Questions to Ask
1. Build Rapport The first step is to create a sense of ease and establish common goals between you and your client.	 □ Remind the client of the objective of the session (e.g., "to take a look at your results and start to develop some strategies for increasing your effectiveness in certain areas.") □ Remind the client of the confidentiality agreement and who "owns the data". □ Starting on the "Welcome" page, remind the client about rater confidentiality and that any groups (except manager) in which there were less than three raters are merged into the "Other" group. □ Remind client that this is a "snapshot in time". It is a starting point for discussion, not the end of the investigation. 	 □ What was your experience in taking the assessment? How did you find taking the assessment? □ How did you select your raters? □ How well do you know your raters? □ Is there anything significant going on in your life that may have affected how you responded to the items? □ How did you find the items themselves? Anything you found odd or curious?
2. Validate Facts Next, establish the "truth" of EQ-i results in the eyes of your client.	 EQ-i (self-report) results: □ Review the EQ-i Model on the second page. □ Show the "How You Responded: Summary" page. □ The bar graphs represent how you responded to the items on each scale of the EQ-i. □ Look for areas of strength (longer bars) and areas where attention may be necessary (shorter bars). 	 □ Do these results look accurate to you? □ What surprises you? □ Can you give me an example of how you use that scale? □ Compared to your self-results, how do you think your raters would rate you on? Higher? Lower?
Once your client is comfortable with the model and his or her own self- ratings, look for any relevant patterns in the raters' results.	 EQ-360 (rater) results: ☐ Show the "Profile Gap Analysis" page. ☐ The top, right-hand quadrant indicates subscales where your raters agree with your high self-rating. ☐ The bottom, right-hand quadrant indicates subscales where your raters agree with your lower self-rating. ☐ The left-hand quadrants indicate areas where there is less agreement between you and your raters. Subscales you rated yourself higher on appear in the top quadrant, while lower self-ratings are in the lower quadrant. 	 □ Does anything stand out for you? □ Would you expect there to be agreement amongst your various rater groups here? □ What might account for a lack of consensus here?
Establish the "truth" of the EQ-360 results in the eyes of your client.	 □ Show the "How Your Raters Responded" page. □ The symbols represent how your raters responded to the items on each scale of the EQ 360. At the top you'll see how many people fall into each category. □ The lines that are shorter demonstrate a greater agreement amongst you and your raters, while the longer lines indicate a bigger gap in agreement. 	 □ This suggests to me that Is that true of you? □ What other feedback have you received that makes you question/validate this result? □ Do you see any general patterns in how your rater groups responded?



Coach's Guide to an EQ 360 Debrief Session

Phase	Points to Keep in Mind	Questions to Ask
3. Discovery In the third step, the goal is to acquire a full understanding of any challenges that may be present. As a coach, you want to probe for details to clarify your client's thoughts, feelings, and expectations.	Have your client focus on how they demonstrate the skills related to the subscale (i.e., what is actually observable to the different rater groups?) Use the tools available: Comments Subscale pages Balancing your El Profile Gap Analysis	 ☐ How does this feedback fit with your perception of yourself? ☐ What do you think accounts for the difference in how groups rated you? ☐ How do you see these results holding you back from moving your relationship with rater group forward? ☐ How important is it that the rater groups all see you the same in this area? ☐ What's the downside of having a gap in how your groups rated you in this area? ☐ What's the upside (advantage) of having a gap/agreement in how your groups rated you in this area?
4. Establish Relevance Next, activate interest in finding a solution and gauge the possibility and desire for change.	Connect the importance of your conversation to your client's work. Highlight the El skills necessary not only for the job they do, but also for the relationships they have with their rater groups.	 □ It sounds like it is important for you to on the job. Is that correct? □ It sounds like it is important for you to use this skill with your rater group more than your peers/manager/etc. Is that correct? □ To what extent is that effective for you?
5. Explore Benefits The goal here is to help your client become aware of the benefits of change by considering the benefits of a particular solution.	Pose hypothetical questions to help your client imagine a new state of behavior and its outcomes. Remember that they don't have to be "all things to all people." Some skills will be more relevant with one rater group over another.	 □ What is the ideal situation here? □ What would be the outcome on your job if you could do more often? □ Which of your rater groups are more critical to your success? Where do you need to spend the most time? □ What kind of support can you get from within that rater group? □ Who can you ask for feedback as you begin to work on your development?
6. Transition The final step involves discussing the next steps and establishing the client's commitment to continue working with you, or on their personal goals.	Development should balance personal goals as well as 360 feedback. Ensure your client does not only focus on one or the other. "How" questions help work out the logistics of your future relationship. If appropriate, complete the Development Action Plan together with your client.	 □ It sounds like this is an area you'd like to work on. What are some ways that you might be able to further develop in this area? □ What is one thing you can do to further develop this subscale? Questions to help close the conversation are: □ How would you like to move forward? □ How committed are you to your development plan? □ If you're not completely committed, what do you need to do to get there? □ How will you remain accountable for developing in this area? □ I propose that we Does that sound good to you?



Open-Ended Responses

This page shows how your raters responded to the short-answer questions presented in the EQ 360. Answering these questions is optional, so you may see a different number of responses to each question. If none of your raters chose to answer a particular question, "No one answered this question" will appear in the answer field.

Q: How does this individual involve other in the decision-making process?

Jack makes sure that everyone is heard when they are voicing their opinions.

P1: P2:

P3: No one answered this question.

DR1: DR2:

DR3: No one answered this question.

Q: Describe the overall quality of your relationship with this person.

M1: I really enjoy working with this person.

Good, they are very personable

P2: Not Provided

P3: Good

DR1: DR2:

DR3: No one answered this question.

What should this individual do less?

M1: No one answered this question.

P1: Be less interested in other peoples business

P2: Not Provided

Be less assertive, listen to others more.

DR1: Not Provided DR2: Be more flexible **DR3:** Not Provided

How does this individual respond when resolving conflicts?

M1: Perfectly.

P1: Appropriately, they are sure to cover all of their bases.

P2: Not Provided P3: Appropriately

DR1: DR2:

DR3: No one answered this question.



My Items

The following short-answer questions were added by your administrator. Answering these questions is optional, so you may see a different number of responses to each question. If none of your raters chose to answer a particular question, "No one answered this question" will appear in the answer field.

Q: What should this individual do more?

M1: Ensure that everyone knows about large decisions.

P1: Be more optimistic Not Provided P3: Be more organized

DR1: Not Provided

DR2: Be more spontaneous

DR3: Not Provided