

THE LEGAL PRACTICE PRODUCTIVITY SOLUTION

# Everything you need to run a law firm





#### LEAP LEGAL SOFTWARE

#### What is LEAP?

LEAP combines case management, document and email management, automated court forms, legal trust and office accounting, billing, office reporting and client collaboration—and document sharing features in one system for one price.

We concentrate on providing software tailored to the most commonly practiced areas of law in small to mid-sized law firms.

LEAP is a best-in-class serverless solution that securely stores your client and matter information within the cloud, enabling your firm to run with unrivalled efficiency.

LEAP combines cutting-edge AI features, practice management, automated legal forms, case and document management, legal trust accounting, office accounting and client collaboration in one serverless solution for one price.

We concentrate on providing software tailored to the most commonly practiced areas of law in small to mid-sized law firms. More than 6,000 legal professionals across Canada choose LEAP as their all-in-one legal practice management solution.

#### **RESULTS WITH LEAP**

## The #1 legal cloud software provider for law firms

44K+

Users supported worldwide

\$20M+

Invested annually in research & development

\$350B+

Trust money processed successfully & compliantly

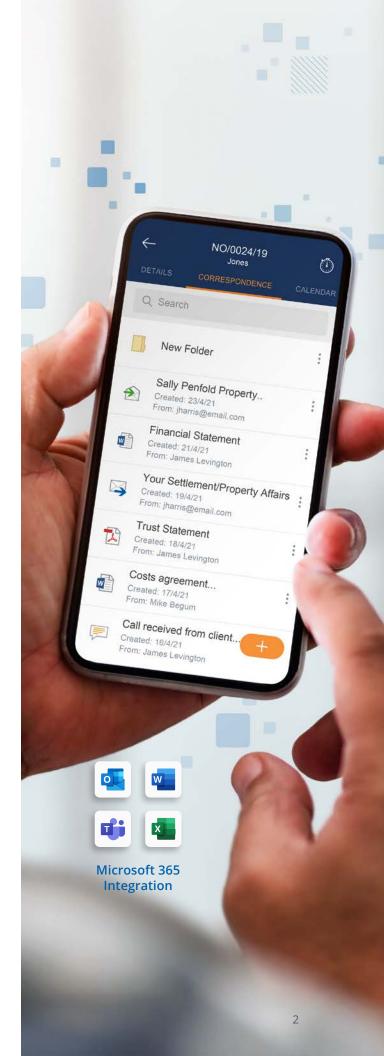
\$22B+

Invoiced through the LEAP billing system

20+

Companion products available

**6,000+**Users in Canada



WHY LEAP?

### LEAP's cost-efficient solution for law practice management provides key benefits to law firms

LEAP offers a centralized legal practice management solution that benefits both lawyers and clients by enhancing productivity, accuracy and collaboration. As a serverless software solution, LEAP removes the need for you to maintain costly servers on premises, as well as eliminating expenses associated with server and IT maintenance.

#### **Electronic matter management**

Storing client information and correspondence in one electronic matter means your data is updated in real-time and accessible from any device by all staff in your law firm.

#### One intuitive system for one price

Run your firm efficiently from one application that has time recording, billing, email management, client collaboration tools, legal and trust accounting—all for one price.

#### The freedom to work anywhere

Work from anywhere at any time with a single login for all of your devices. Automatically record time on client calls and access cases, client information and documents from your mobile device or tablet with the LEAP Mobile app.

#### Boost profits & drive growth

LEAP's productivity-boosting features and time-saving tools allow you to increase your firm's efficiencies and profits, so you can facilitate the growth of your law firm.

#### **Up-to-date content**

2,000+ up-to-date, automated and highly integrated legal forms and precedents enable your firm to produce legal documentation quickly and accurately from a client matter.

#### No servers

LEAP is cloud-based software, which means you can simplify your IT and lower your costs by eliminating on-premise or hosted desktop servers and associated maintenance expenses.

AREAS OF LAW

## Seamless integration between LEAP companion products across all areas of law

Practice in multiple areas? LEAP is one solution. LEAP replaces multiple disconnected systems with one centralized, cloud-based platform—so you can manage matters, billing, documents, and more in one place. We concentrate on providing software and customized legal content forms tailored to the most commonly practiced areas of law in small to mid-sized law firms, including:



Real Estate



Wills & Lifetime Planning



Business & Commercial



Criminal



Family Law



Litigation



Personal Injury



Estates & Probate

#### WHAT IS INCLUDED WITH LEAP?

#### Law firms using LEAP make more money

#### **Automated Forms Library**

Easily access over 2000 up-to-date, province-specific legal and court forms. LEAP's library of form's are pre-configured for all common areas of law, helping you stay compliant and save time.

#### **Document & Email Management**

Create, store and share documents, emails and forms in one secure and searchable location from within your LEAP matters. All documents are saved back to the matter automatically and synchronized across all of your devices.

#### **Updates in Real Time**

LEAP's secure cloud-based software means that any time you or someone in your firm works on an existing document or creates a new one, the electronic matter updates in real time. Collaboration and workflow is improved within your firm when all your staff have secure access to the most current matter information—from anywhere.

#### **Office & Trust Reporting**

Measure your law firm's performance with a wide range of reports for client, trust, office and management. LEAP's reporting features allows you to generate customized reports with meaningful metrics.

#### **Automated Document Production**

Once you enter matter details once, LEAP's automated merge fields will apply the data when generating documents, so you can quickly generate legal documents and correspondence.

#### **LEAP Mobile App**

LEAP can be accessed on your tablet or smartphone via the LEAP Mobile App, so you can communicate with clients, access files and manage matters on-the-go.

#### Online Document Sharing with LawConnect

LawConnect is a document sharing platform integrated with LEAP that allows you to securely share and collaborate on documents with clients and third parties in real time. With your documents securely stored on Amazon Web Services, you can comment, reply and grant or revoke access to documents.

#### Microsoft 365 Integration

LEAP integrates with familiar applications such as Word, Excel and Outlook, allowing you to access your electronic business files through LEAP on a web browser and work from any device, from your laptop to your smartphone to your tablet.

#### **Legal Accounting & Billing**

Lawyers can track billable units, manage client trust and office accounts, capture all disbursements efficiently and integrate their LEAP accounting with Quickbooks and Xero. Create invoices and send them directly to clients for online payment.

#### **Automatic Time Recording**

Automatically record time from anywhere with the LEAP Mobile App. When you call clients using the App, a time entry is automatically created within the appropriate client matter. Record time on the go and it immediately syncs with the LEAP timesheet.

#### **Zoom & Microsoft Teams Integrations**

LEAP's integration with Zoom and Microsoft Teams gives you the ability to schedule video calls with one click so you can meet with clients, colleagues and other parties.



#### Highest-level security

All LEAP data is stored in Canada on servers built on the Amazon Web Services (AWS) platform, the global best practice standard for data security. Your data is always secure and protected with continual data backups.

#### **END-TO-END CONVEYANCING**

## Legal practice management software for real estate conveyancing

#### Seamless end-to-end conveyancing

Start real estate matters in LEAP and let Closer handle sales, purchases, and refinances from open to close—all within one intuitive workflow. Transactions start at just \$60 per file.

#### **Built-in remote ID Verification (IDV)**

Verify clients remotely and securely with Closer's built-in IDV tool, fully integrated with LEAP. Capture government-issued ID, perform facial matching, and generate a detailed verification report in minutes.

#### Instant APS data extraction

Closer uses AI to extract key data from your Agreement of Purchase & Sale in under 15 seconds—even from scanned or annotated documents—saving time and reducing manual entry.

#### Integrated mortgage, title & form services

Access Lender Lawyer Connect, Sync, title insurance, and 100+ conveyancing forms—right inside LEAP. Closer connects it all so you can manage deals without switching platforms.





With DivorceMate in LEAP, you can eliminate the need for two separate platforms making LEAP the Legal Practice Productivity Solution for family law firms.

For over 35 years, DivorceMate has been providing family law professionals with essential software tools needed to run their practices efficiently and successfully. Today, DivorceMate Forms, Calculations and Agreements are fully integrated in LEAP; eliminate the need for two separate platforms, and access two family law solutions in one place.

#### **LEAP Canada Group of Companies**

LEAP continually provides software enhancements and ongoing innovation, with a forward-thinking approach to emerging technologies. Thanks to the partnership between LEAP and DivorceMate, this robust collaboration enables family law firms to further drive their efficiency, improve productivity, and future-proof their business.

LEAP's suite of productivity features—including document assembly, legal publishing, practice management, and legal accounting—helps its customers to stay competitive.



818
Users have created a
LEAP Family Form in
the past 30 days

Tools for a Successful Family Law Practice





Calculations

ulations F

Forms

Agreements

Family Financial Forms in MS Word

550+
Family Court Forms
in LEAP

120,000+ Family Forms have been created in LEAP LITIGATION

# Simplify civil litigaton with structured matter types, well-crafted court forms, and powerful automation



LEAP delivers market-leading practice management software to litigation lawyers, providing everything they need to conduct a matter.

#### **Practice management**

LEAP develops practice management software that provides everything you need to complete litigation matters. With integrated, up-to-date and fully automated forms and precedents, accounting, time recording and so much more, LEAP's cloud-based software streamlines the progression of your work.

#### **Automated legal forms**

LEAP contains all the legal forms and precedents you need to conduct a litigation matter. To boost efficiency, forms are automatically populated with the details recorded in your LEAP matter.

Access a comprehensive library of 490+ legal forms and precedents that cover all aspects of litigation, including our Client Care and Terms of Business and Claim Notification forms.

#### **Pre-configured matter types**

Developed by litigation specialists, Litigation Matter Types provide all fields necessary to capture pertinent information. This information is used to generate documents with prefilled client and matter information.

#### Bill of Costs — Exclusive to LEAP

Preparing a Bill of Costs has never been easier. Only with LEAP, you can generate a complete, court-ready document in minutes—thanks to automation that pulls your time entries, disbursements, and fees directly from the matter's accounting records. This exclusive feature eliminates the need for manual calculations or data duplication, reducing errors and saving valuable time. Whether you're preparing for assessment or settlement, LEAP streamlines the entire process so you can focus on your client, not your paperwork.

# LEAP includes the following matter types: Arbitration Debt Recovery Litigation General Advice Small Claims



Integrating AI into legal practice doesn't diminish the role of lawyers—it enhances it. AI streamlines routine work, allowing lawyers to focus on higher-value tasks that demand judgment and expertise. LEAP's AI solutions deliver real, practical tools that improve efficiency and elevate the way you practice law.



#### **Prompts**

Create high-quality, matter-specific legal documents quickly with LEAP's library of AI Prompts. LEAP offers a library of AI Prompt templates to create comprehensive, matter-specific legal documents. Chat with the document to produce high-quality drafts in mere minutes.



#### **Matter Al**

Find answers within your matter. Matter Al instantly analyzes your LEAP matter to deliver clear answers on scope, status, and progress—no digging required. Save hours of manual review with efficient Al-powered insights at your fingertips.



#### LawÝ

Unlock the power of verified legal Al. An Al-powered legal assistant, answering your legal questions with an Al response that is then vetted and verified by professional lawyers.



#### **AutoTime**

Legal timekeeping software for lawyers. Automatically log billable hours without the need to manually enter time entries. Simplify billing and provide insight into overall productivity.

LEAP continuously invests in Al-driven features that evolve with the needs of modern law firms—ensuring you stay ahead as the industry changes. These powerful Al tools are included in your LEAP subscription at no additional cost.

#### INNOVATION IS AT THE HEART OF WHAT WE DO

#### **Commitment to innovation**

We work hard to provide the best practice management software in the world—with new products, user feature requests, and regular updates. Here are some of the cutting-edge companion products that are available in LEAP.



Streamline real estate files from APS to closing—right inside LEAP.



Capture, track, and convert new client leads—all in one dashboard.



Generate court forms and financials fast with built-in DivorceMate tools.



Share and collaborate on documents securely with clients online.



File, serve, and search—directly from your LEAP matter

#### **LEAP** Online Payments

Get paid faster with secure, in-platform credit card processing.



Al-powered tools for faster drafting, research, and matter insight.



Auto-calculate deadlines and court dates—synced to your calendar.



Easy-to-use court book production with automatic document consolidation, index generation, and more.



Gain powerful performance metrics, enhance decision-making, and optimize your legal practice.

#### **SOC 2 Compliance**

LEAP is a serverless software solution that securely stores your client and matter information within the cloud, enabling your firm to run with unrivalled efficiency.



#### **LEAP + Microsoft 365**



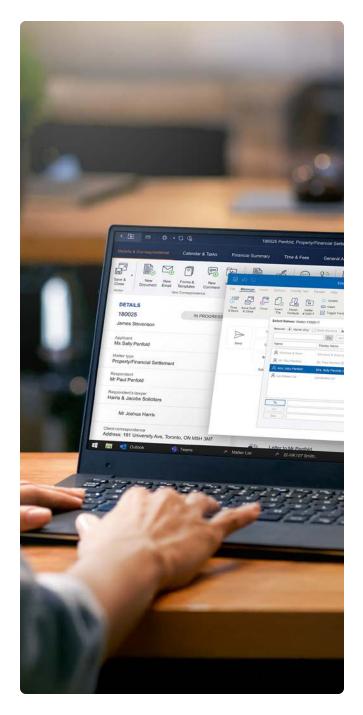




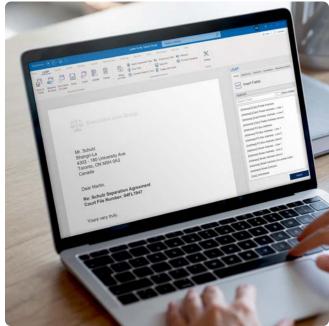


Microsoft 365 is seamlessly integrated with LEAP, allowing you to securely work and collaborate from anywhere using familiar applications such as Word, Excel, PowerPoint and Outlook to access your files. Case details can be populated into court forms or emails from the LEAP database, saving time on administrative work and reducing errors.

Integration between LEAP and Microsoft Teams gives you the power to streamline your team's collaboration, as well as invite colleagues to chat, meet, call, and work on Matters and Documents securely and effectively across multiple locations.







#### RESOURCES

#### LEAP implementation and client support

LEAP ensures our clients have unlimited access to ongoing support and resources they need so they can make the most out of LEAP's innovative features. You will receive continuous support from the moment you switch to LEAP.

#### **Transition support**

We make it easy to transition your data to LEAP's cloud-based practice management solution. Our Transitions team will create an implementation plan tailored to the needs of your firm, to ensure that the software is not only installed, but all staff members have the training they require.

#### Best-in-class customer service & support resources

LEAP provides continual client support to ensure the success of your practice. Following installation, your law firm has unlimited access to a broad range of support resources, free of charge.

#### **AskLEAP**

NEW!

Our Al-powered tool will help you quickly find answers to your LEAP-related questions. It searches Help Centre articles, instructions, and the Knowledge Base to provide instant, verified responses. You can also chat directly with one of our Canadian-based Client Support Specialists.

#### **LEAP Partner Network**

Through LEAP Partner Network, your firm has access to Accountants and Bookkeepers, IT Partners and Independent Certified Consultants, as well as a range of trainings and consulting services to get your law firm up and running successfully.

#### **Help Centre**

LEAP Help Centre is your searchable library of online resources where you can find step-by-step guides, new feature announcements, comprehensive how-to guides and user forums. You can also create, track and manage your support cases.

#### **Designated Client Success Manager**

Your CSM is your primary point of contact for practice improvement during the course of your time using LEAP.

#### **LEAP** University

All individual LEAP users are provided with access to convenient on-demand training. Courses are available to get new users up and running on the software as well as more advanced training so they can maximise all the features LEAP has to offer.

#### **LEAP Community**

LEAP community provides access to articles, webinars and more so you can learn how to use LEAP to its full potential, as well as news and announcements on LEAP's features and integrations. Users can also join discussions with other LEAP users or share their feedback and ideas.

#### **Customer stories**



It is truly a practice management solution.
And it allows for efficiencies in different ways, for different practitioners.

— Matthew Presta, Bianchi Presta

Making the switch to Leap has been one of the best decisions for the firm. Leap is incredibly easy to use, with an intuitive layout that makes daily accounting tasks seamless and efficient. From invoicing to reporting, LEAP simplifies complex processes and helps us stay on top of our accounting tasks without the stress.



Tania Zambrano, Irwin Lowy LLP Transitioning to LEAP has been incredibly smooth and seamless. Support was provided at every step of the process, and the team ensured we were aware of all the valuable resources that would make our practice more efficient.



Jasdeep Kaur, JK Law Corporation

6,000+ Canadian legal professionals use LEAP to run their law practice











#### A PROUD CANADIAN COMMITMENT

#### **LEAP Legal Software Canada**

LEAP Legal Software is a global leader in legal technology, with a dedicated Canadian division operating entirely within Canada. Our Canadian offices in Toronto and Vancouver serve as the heart of our operations, ensuring that all aspects of our service—from sales and support to training and development—are managed locally by Canadian professionals.

Our commitment to the Canadian legal community is reflected in our tailored solutions, including jurisdiction-specific features such as family law calculators and court forms. We are honoured to have been recognized in the 2024 Canadian Lawyer Readers' Choice Awards for our cloud-based practice management software and family law practice-area specific software.

At LEAP Canada, we are dedicated to empowering Canadian law firms with innovative, secure, and locally-supported technology solutions. Our team is committed to understanding and addressing the unique needs of the Canadian legal landscape, ensuring that our clients receive the highest level of service and support.







#### Malcolm Muthulingum, CEO, LEAP Canada

"I'm proud to lead a company that's rooted in the values of Canadian integrity, backed by a global leader in legal technology innovation. Across this country, small and mid-sized law firms are doing vital work and we've built LEAP to give them the cutting-edge tools they need to thrive in a fast-changing world. With powerful Al-driven features, seamless collaboration, and trusted local support, LEAP is transforming how law is practiced—right here in Canada and beyond. Our mission is bold but simple: to empower Canadian lawyers to focus on their clients while we deliver the world-class innovation that moves their practice forward."

#### Law firms using LEAP make more money

Contact us today to book your obligation-free demonstration sales@leaplegalsoftware.ca | leaplegalsoftware.ca

