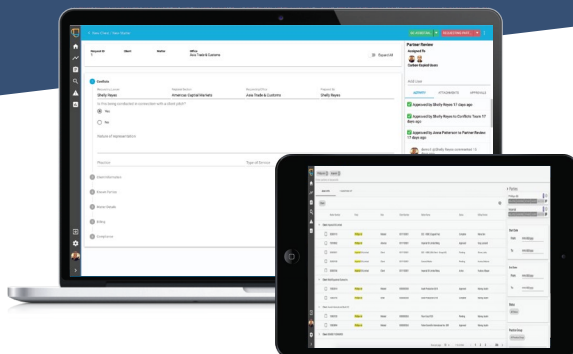


UPFRONT™ 

# UPFRONT™



## EFFICIENT, FLEXIBLE, ACCURATE CLIENT AND MATTER REGISTRATION



Dynamic & Rapid  
Conflict Checks



Robust & Flexible  
Form Builder



Intelligent Labels &  
Tagging



Best-Practice  
Acceptance Workflows



Registration on Any  
Device at Any Time



Detailed & Flexible  
Reporting

### The Upfront™ Intake Solution Offers a Comprehensive and Simple Registration Process for Valuable Matters and Clients

- ▶ Provides a flexible, information-driven registration tool that simplifies client evaluation and new business acceptance
- ▶ Includes tools for conflicts management and provides high levels of sophistication to meet internal and external demands
- ▶ Empowers users through flexible workflows and intuitive form builders so firms can adjust to changing firm or market dynamics
- ▶ Enables professional services firms around the world to face increasing demands internally and from clients and regulators
- ▶ For more information, visit [fulcrumgt.com](http://fulcrumgt.com)